



# CANARA ROBECO SMALL CAP FUND

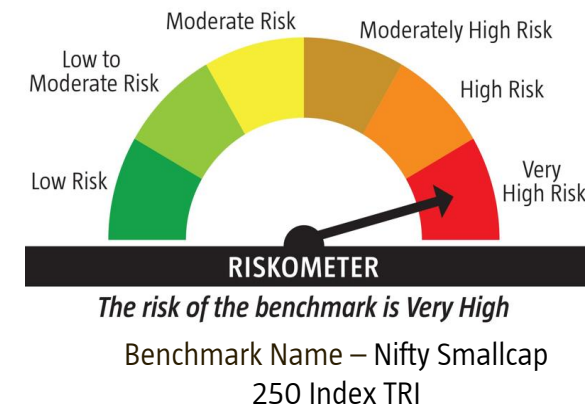
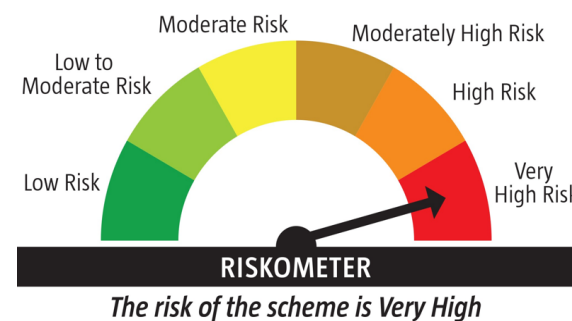
February 2025

# Canara Robeco Small Cap Fund

An open ended equity scheme predominantly investing in small cap stocks

This product is suitable for investors who are seeking\*

- Capital appreciation over long term
- Investing predominantly in equities and equity related instruments of small cap companies



\*Investors should consult their financial advisers if in doubt about whether the product is suitable

Note: The Scheme and Benchmark Risk-O-Meters are evaluated on a monthly basis and the above Risk-O-Meters are based on the evaluation of the portfolios for the month ended 28<sup>th</sup> Feb'25

## Our expertise in Selecting Companies

- ✓ More than 13 years of strong investment track-record of investing across market capitalization
- ✓ Our expertise in selecting companies seeks to deliver better risk-adjusted returns

## Stringent Risk management is the Key



Risk control process involves reducing risks through portfolio diversification, taking care however not to dilute returns in the process



We believe that diversification would help achieve the desired level of consistency in return

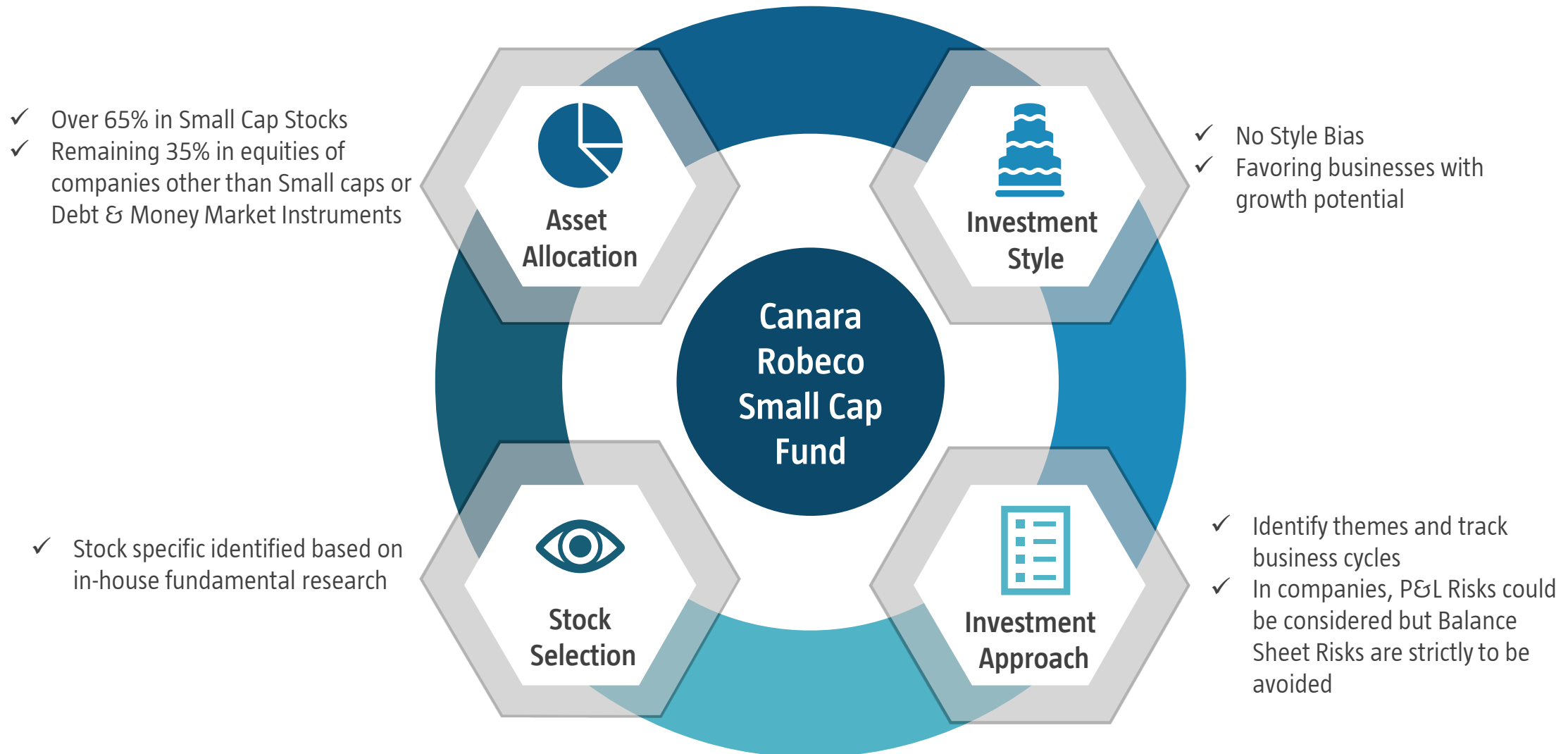


Our aim is to identify securities, which offer favourable risk adjusted returns



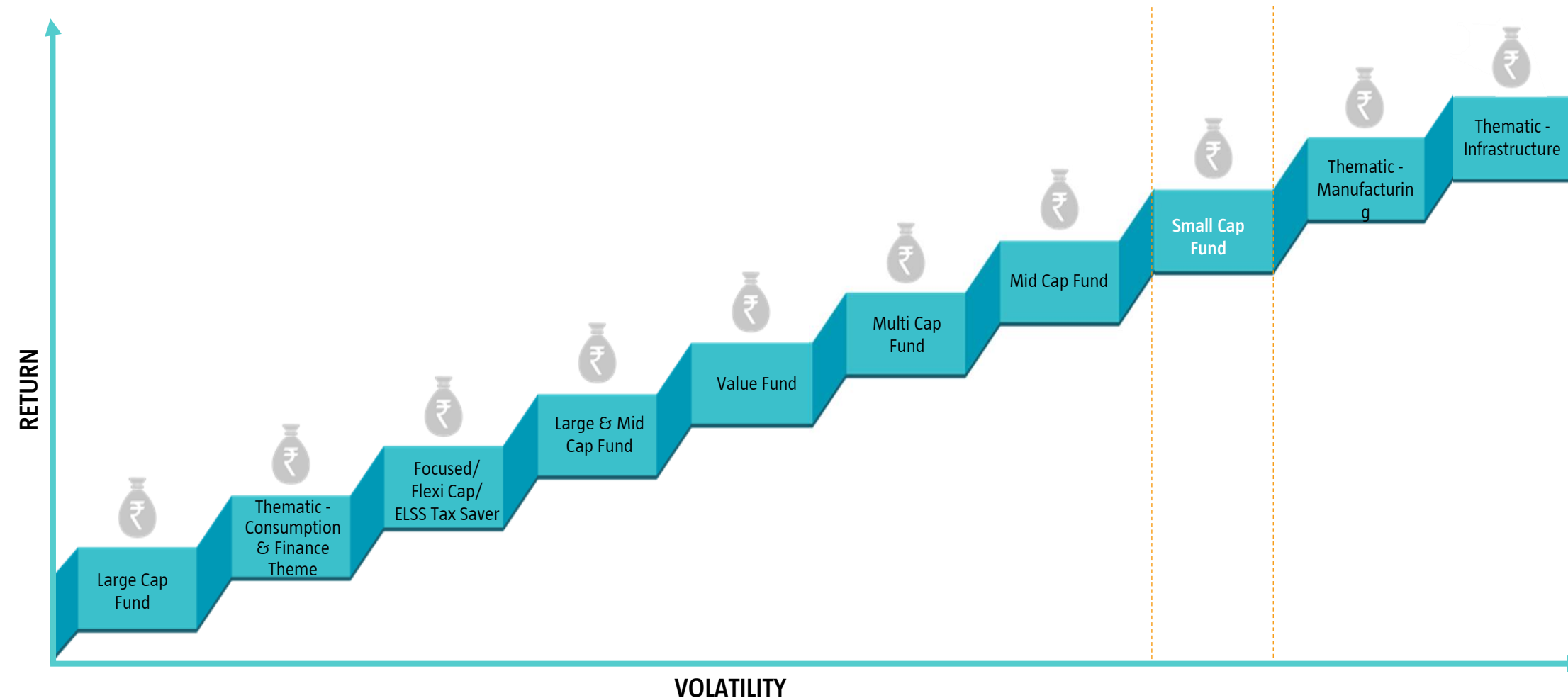
With the aim of controlling risks, the investment team will carry out rigorous in-depth analysis of the securities proposed to be invested in

## Canara Robeco Small Cap Fund



**Note:** The above is only indicative in nature. There is no assurance or guarantee that the investment objective of the scheme will be achieved.

## RISK-REWARD MATRIX



Note: The fund positioning broadly reflects the category average rolling returns & standard deviation based on 3 year rolling returns taking past 3 years as a time horizon on a monthly rolling basis. The same was considered since the period captures the returns mainly post SEBI scheme categorization. The data points consider industry peer group average for the different equity categorization except thematic and sector funds, for which CRMF fund data has been considered.

## INVESTMENT PHILOSOPHY

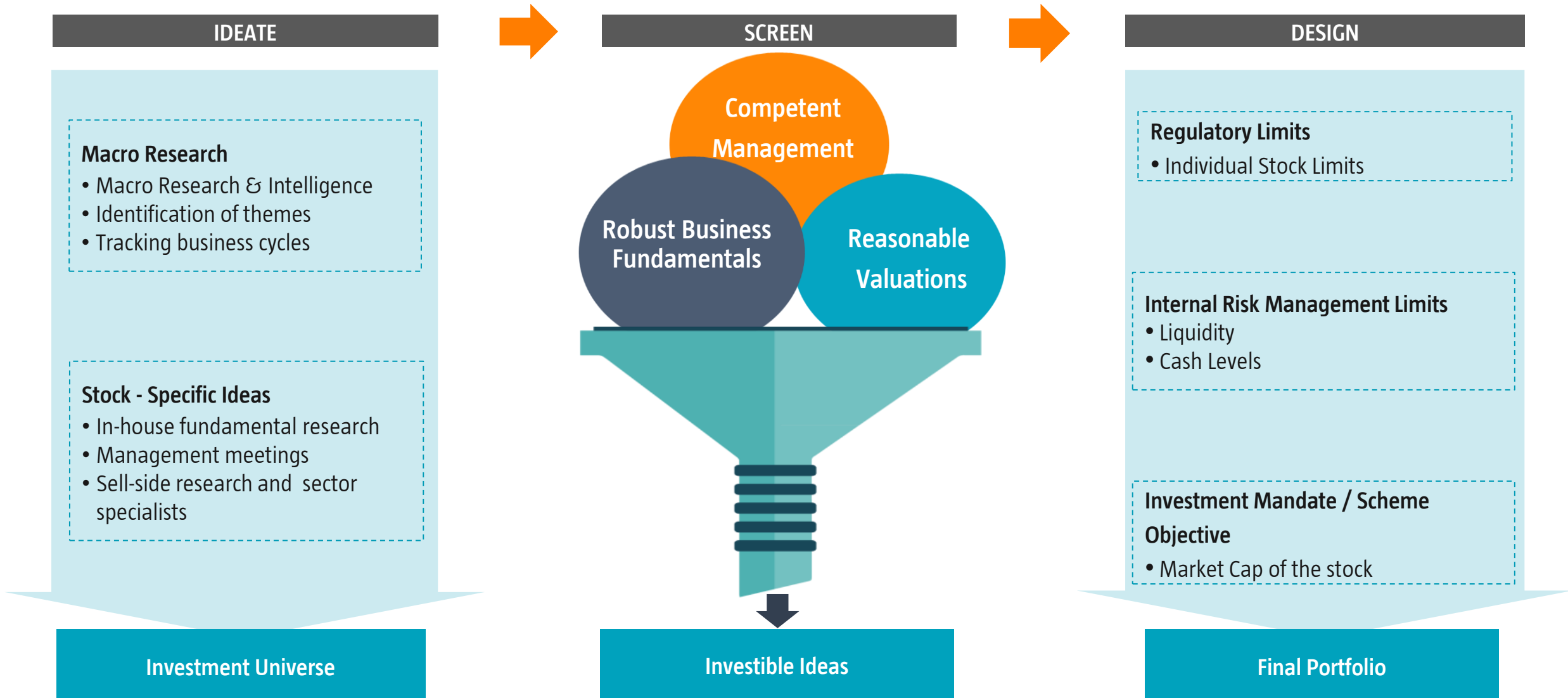
### Investment Philosophy

We believe it is companies and not stocks that create wealth

### Investment Objective

Invest in robust growth-oriented businesses with competent management at reasonable valuations

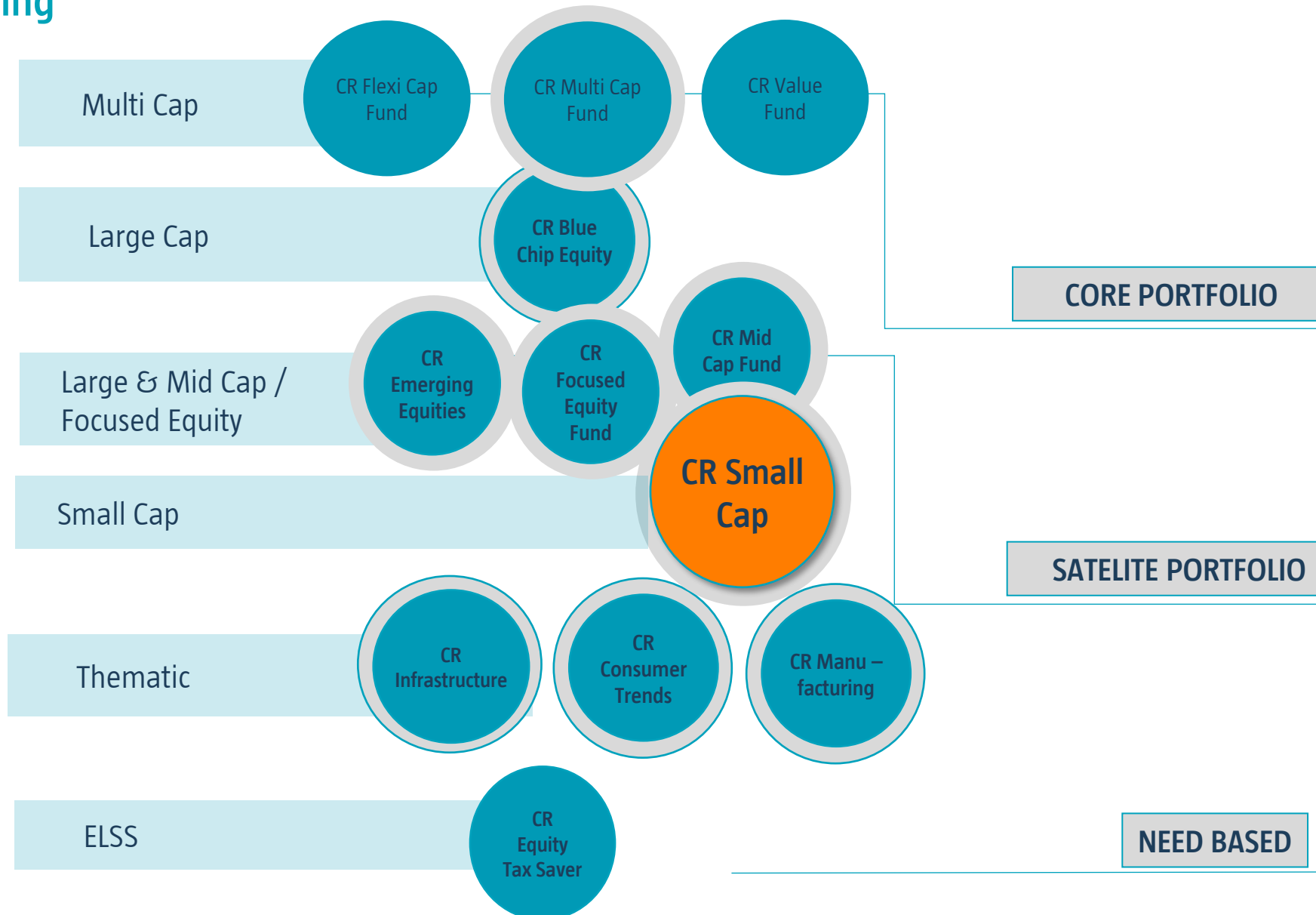
# INVESTMENT PROCESS



Note: The above is only for general understanding purposes and should not be construed as CRAMC investment policy or process of portfolio construction.

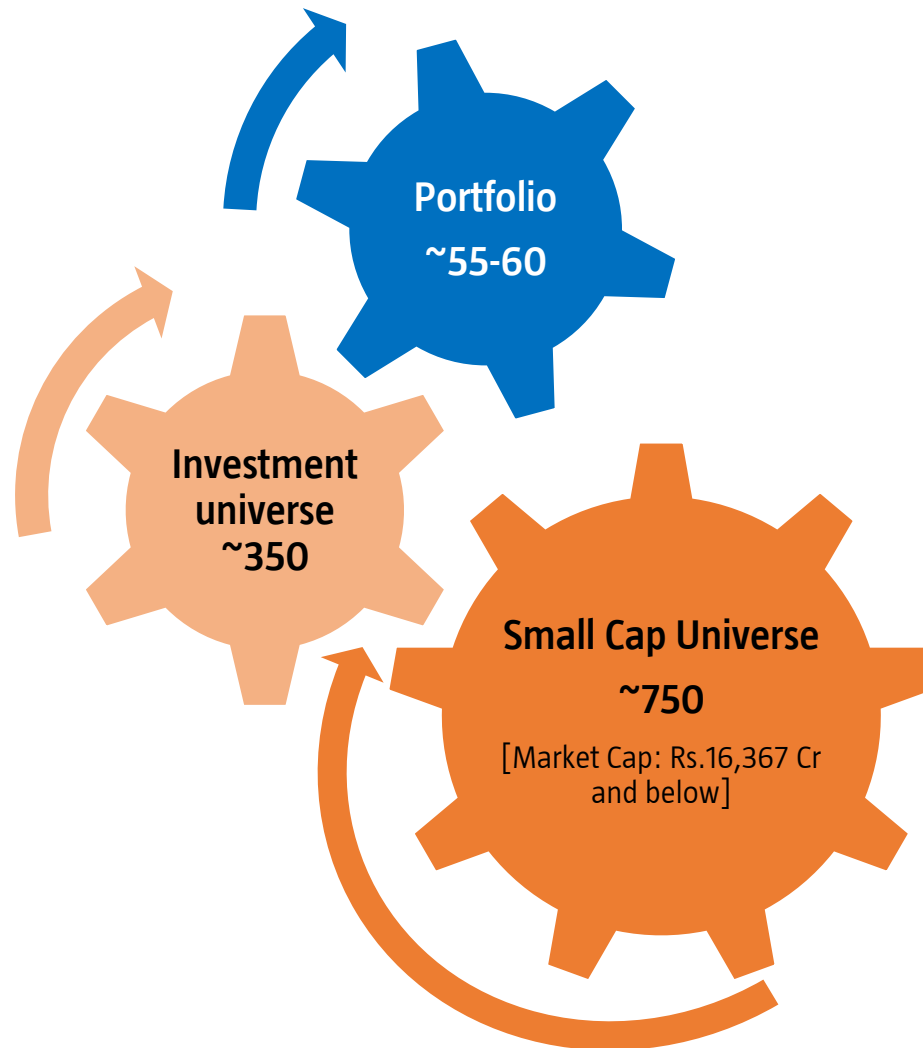


## Product Positioning



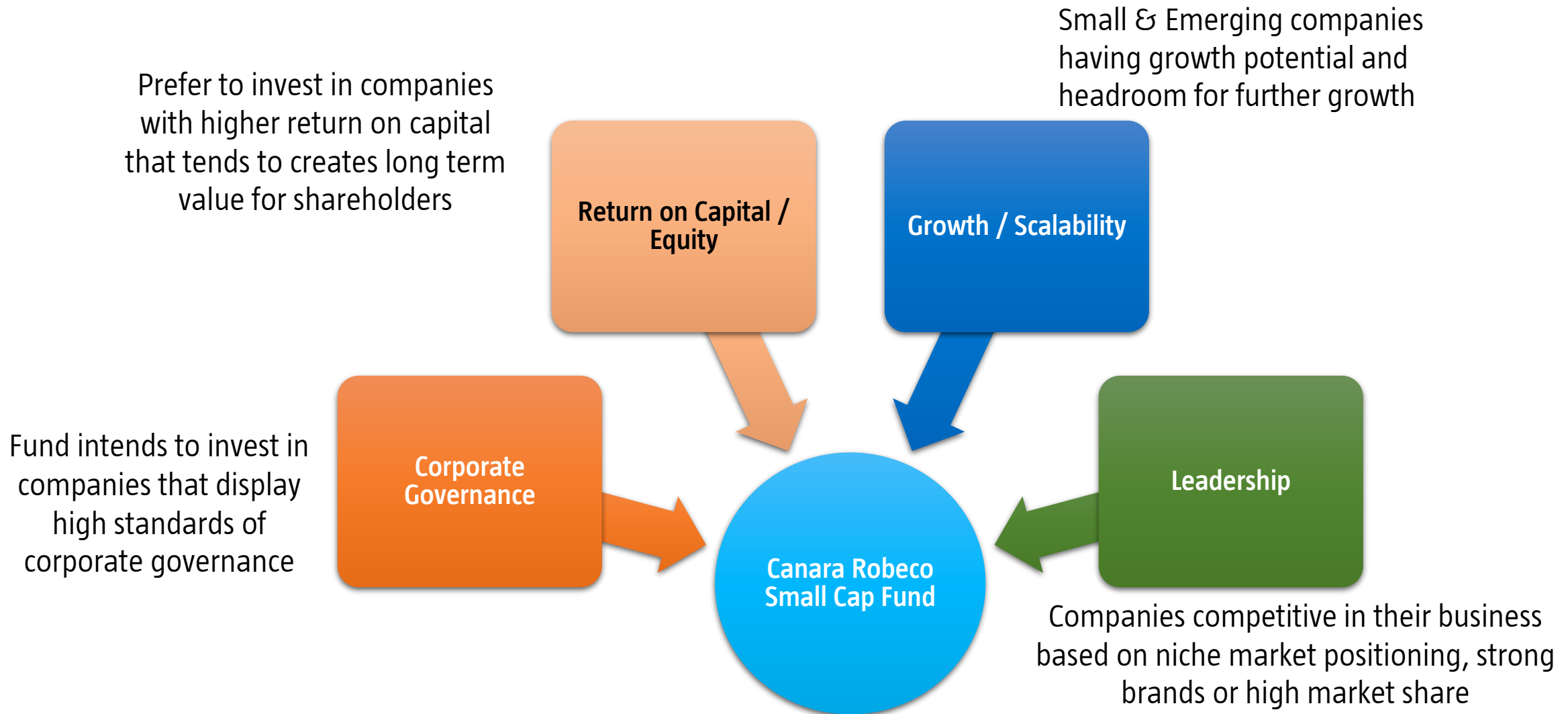
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## Canara Robeco Small Cap Fund - Portfolio Construct



- Well diversified portfolio at all times
- Invests at least 65% in small-cap companies which have high growth potential
- Up-to 35% of the portfolio will be allocated across Large, Mid and Small cap stocks for managing Beta of the portfolio
- Targets high quality small cap business which are undervalued and have a sustainable business
- Strong investment process to compliment risk management

## 4 Pillars of portfolio construct

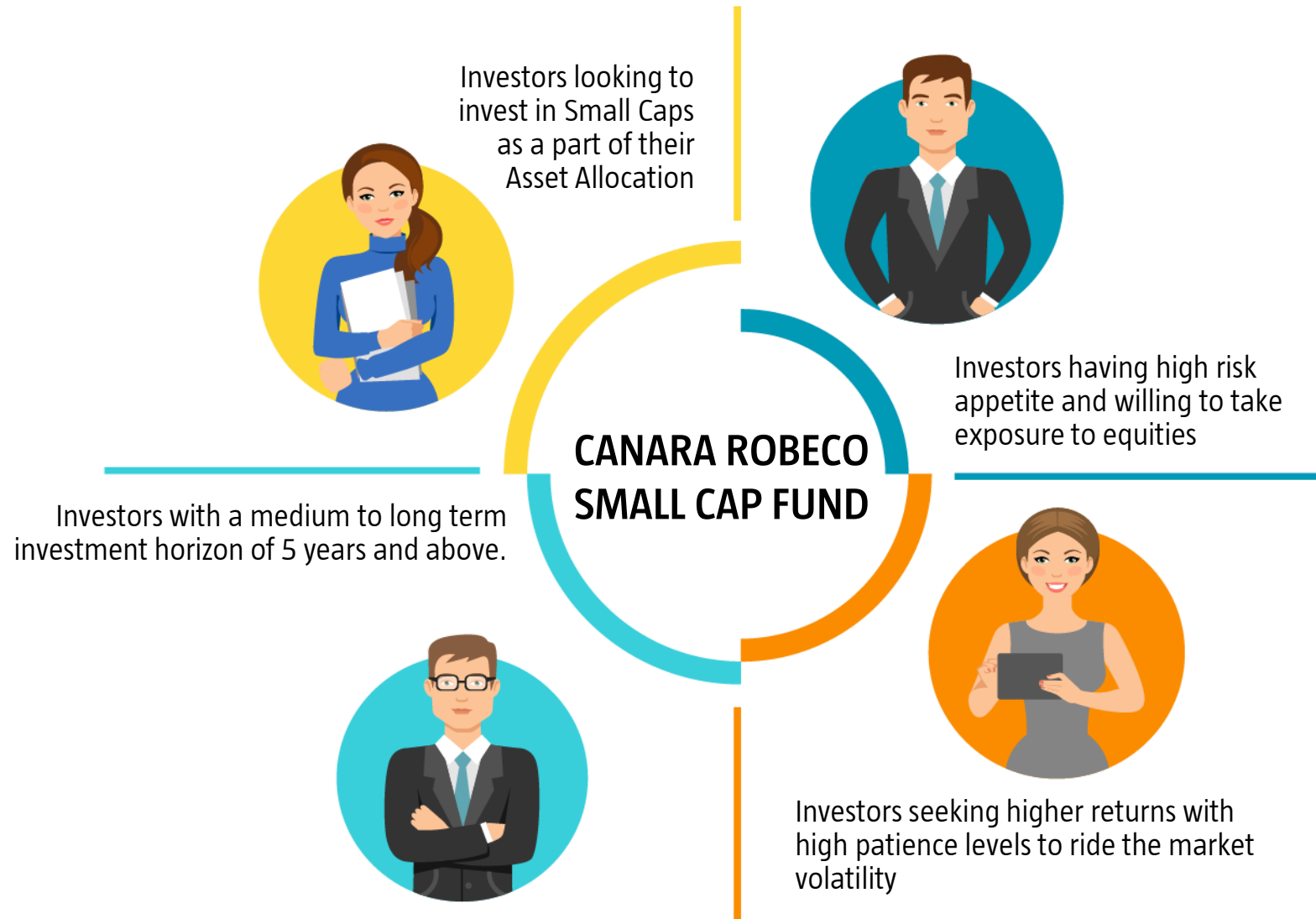


## Fund to benefit from Themes

Themes	Sectors
<b>Affordable Housing &amp; Consolidation in Real Estate</b>	<ul style="list-style-type: none"> <li>• Construction</li> <li>• Building materials</li> <li>• Cement</li> <li>• HFCs</li> </ul>
<b>Trade Wars / Rising Cost in China</b>	<ul style="list-style-type: none"> <li>• Exports</li> <li>• Chemicals</li> <li>• Commercial Services</li> </ul>
<b>Har Nal Mein Jal &amp; Infra spending</b>	<ul style="list-style-type: none"> <li>• Pipes</li> <li>• Industrial Capital Goods</li> <li>• Automation</li> </ul>

Themes	Sectors
<b>MNC franchises / Make in India</b>	<ul style="list-style-type: none"> <li>• Cement</li> <li>• Industrial Products</li> </ul>
<b>Consumers</b>	<ul style="list-style-type: none"> <li>• Consumer Durable &amp; Non-Durable</li> <li>• Services</li> <li>• Media</li> </ul>
<b>Financial Inclusion &amp; Digitisation</b>	<ul style="list-style-type: none"> <li>• Micro - Finance</li> <li>• Exchanges</li> <li>• Depository</li> </ul>

## Who should Invest in this fund?



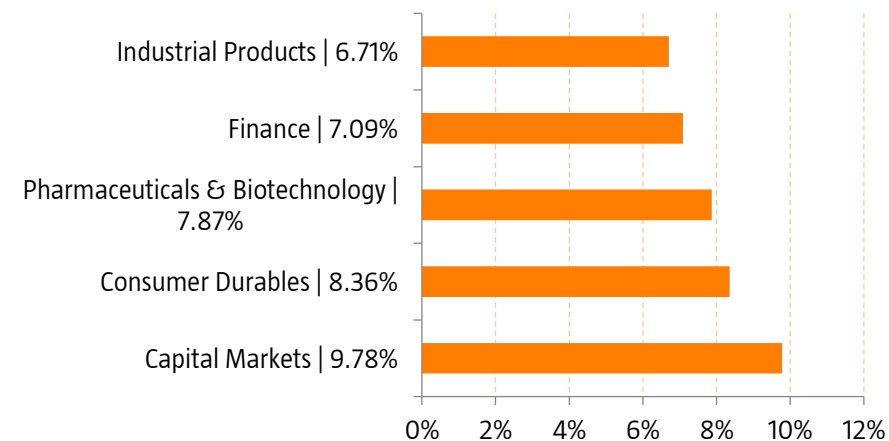
# Portfolio Highlights

Top 10 Holdings	Industry Classification	% of Net Assets
Multi Commodity Exchange Of India Ltd	Capital Markets	3.29%
KEI Industries Ltd	Industrial Products	2.61%
Bharat Electronics Ltd	Aerospace & Defense	2.58%
Aditya Birla Real Estate Ltd	Paper, Forest & Jute Products	2.18%
Kaynes Technology India Ltd	Industrial Manufacturing	2.16%
Cholamandalam Financial Holdings Ltd	Finance	2.01%
J.B. Chemicals & Pharmaceuticals Ltd	Pharmaceuticals & Biotechnology	1.67%
Blue Star Ltd	Consumer Durables	1.45%
V-Guard Industries Ltd	Consumer Durables	1.41%
Ajanta Pharma Ltd	Pharmaceuticals & Biotechnology	1.40%

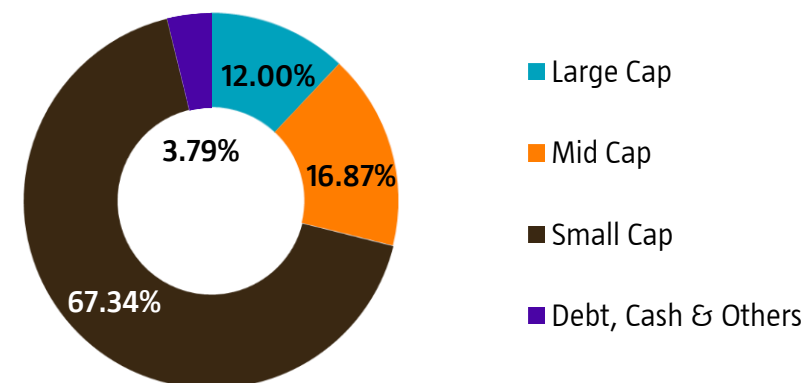
Quant	Values
Total No. of Stocks	100
Top Stock Holding (%)	3.29%
Top 10 Stocks Holding (%)	20.76%
Top 3 Industries (%)	26.01%
Top 5 Industries (%)	39.81%

Data as on 28th Feb'25

## Top 5 Sector break up (% to NAV)



## Market Capitalization (%)



# Fund Features

<b>Name of the Scheme</b>	<b>Canara Robeco Small Cap Fund</b>			
<b>Type</b>	Small Cap Fund -An open-ended equity scheme predominantly investing in small cap stocks.			
<b>Investment Objective</b>	The investment objective of the Scheme is to generate capital appreciation by investing predominantly in Small Cap stocks. However, there can be no assurance that the investment objective of the scheme will be realized.			
<b>Asset Allocation</b>	<b>Type of Instruments</b>	<b>Indicative allocations (% of total assets)</b>		<b>Risk Profile</b>
		<b>Minimum</b>	<b>Maximum</b>	
	Equity and Equity-related Instruments of Smallcap companies*	65%	100%	High
	Equity and Equity-related Instruments of companies other than Smallcap companies	0%	35%	High
	Debt and Money Market Instruments	0%	35%	Low to Medium
	Units issued by REITs and InvITs	0%	10%	Medium to High
<b>Plans &amp; Options</b>	Regular Plan & Direct Plan (a) Growth (b) Dividend: Reinvestment/ Payout			
<b>Load Structure</b>	Entry Load: Nil Exit Load: In respect of each purchase / switch-in of units, 1% - if Units are redeemed / switched-out within 1 year from the date of allotment. Nil – if redeemed / switched out after 1 year from the date of allotment.			
<b>AUM (in Crs)</b>	10,272.59 Crs.			
<b>Fund Manager</b>	Pranav Gokhale, Shridatta Bhandwaldar			
<b>Benchmark</b>	Nifty Smallcap 250 Index TRI			

# Performance of Fund Managers

## Fund Manager: Mr. Pranav Gokhale

Scheme Names	CAGR (%)															
	6 Months Return**			1 Year Return			3 Years Return			5 Years Return			Since Inception			
	Scheme Regular Plan	Scheme Direct Plan	Bench-mark*	Scheme Regular Plan	Scheme Direct Plan	Bench-mark*	Scheme Regular Plan	Scheme Direct Plan	Bench-mark*	Scheme Regular Plan	Scheme Direct Plan	Bench-mark*	Scheme Regular Plan	Scheme Direct Plan	Bench-mark* Regular Plan	Bench-mark* Direct Plan
CanaraRobeco Small Cap Fund				-3.67	-2.50	-6.94	12.80	14.39	16.77	25.64	27.58	24.46	21.39	23.32	20.49	20.49
CanaraRobeco Flexicap Fund*				1.37	2.53	-0.41	9.93	11.27	12.64	15.23	16.70	17.90	16.98	14.19	15.84*	13.68
CanaraRobeco Mid Cap Fund				1.54	2.87	0.56	N.A	N.A	-	N.A	N.A	-	15.77	17.46	18.58	18.58
CanaraRobeco Manufacturing Fund**	-42.50	-41.39	-40.16	N.A	N.A	-	N.A	N.A	-	N.A	N.A	-	0.41	1.96	0.83	0.83

Note:

- Mr. Pranav Gokhale manages 4 open-ended schemes of Canara Robeco Mutual Fund.
- Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement.
- Different plans shall have a different expense structure. The performance details provided herein are of Regular plan - Growth Option & Direct plan - Growth Option.
- Past performance may or may not be sustained in the future.
- : Corresponding Benchmark values not available.
- N.A.- Not Applicable because scheme is in existence for less than 1 year or 3 years respectively.
- \*Since inception return for the benchmark is Composite return - \*As TRI data is not available since inception of the scheme, benchmark performance is calculated using composite CAGR of BSE 500 TRI Index. PRI values from 16th Sept 2003 to 1st Aug, 2006 and TRI values since 1st Aug, 2006 are considered.
- \*\*Scheme has been in existence for more than six months but less than one year, therefore returns shown above are based on simple annualized growth rate of the scheme for the past 6 months and since inception.

## Fund Manager: Mr. Shridatta Bhandwaladar

Scheme Names	CAGR (%)															
	6 Months Return**			1 Year Return			3 Years Return			5 Years Return			Since Inception			
	Scheme Regular Plan	Scheme Direct Plan	Bench-mark*	Scheme Regular Plan	Scheme Direct Plan	Bench-mark*	Scheme Regular Plan	Scheme Direct Plan	Bench-mark*	Scheme Regular Plan	Scheme Direct Plan	Bench-mark*	Scheme Regular Plan	Scheme Direct Plan	Bench-mark* Regular Plan	Bench-mark* Direct Plan
CanaraRobeco Small Cap Fund				-3.67	-2.50	-6.94	12.80	14.39	16.77	25.64	27.58	24.46	21.39	23.32	20.49	20.49
CanaraRobeco Infrastructure				4.94	6.29	-9.36	20.75	22.25	25.62	24.28	25.69	30.24	14.23	16.33	-	-
CanaraRobeco Consumer Trends Fund				4.26	5.56	1.49	14.44	15.92	11.97	17.12	18.64	16.81	15.68	16.73	12.00	13.08
CanaraRobeco Focused Equity Fund				4.54	6.04	-0.41	13.19	14.95	12.64	N.A	N.A	-	15.09	16.92	13.73	13.73
CanaraRobeco Emerging Equities				5.01	6.09	0.67	11.95	13.18	15.26	16.93	18.25	20.10	16.65	19.68	-	15.53
CanaraRobeco Flexicap Fund*				1.37	2.53	-0.41	9.93	11.27	12.64	15.23	16.70	17.90	16.98	14.19	15.84*	13.68
CanaraRobeco ELSS Tax Saver				1.07	2.23	-0.41	10.50	11.87	12.64	16.61	18.02	17.90	18.09	15.16	16.49	13.68
CanaraRobeco Equity Hybrid Fund				3.31	4.48	3.30	9.84	11.12	10.50	13.33	14.67	14.06	11.37	14.07	-	11.93
CanaraRobeco Blue Chip Equity Fund				4.63	5.87	1.49	11.47	12.90	11.97	15.58	17.19	16.81	12.49	14.61	11.56	13.08
CanaraRobeco Mid Cap Fund				1.54	2.87	0.56	N.A	N.A	-	N.A	N.A	-	15.77	17.46	18.58	18.58
CanaraRobeco Multi Cap Fund				3.83	5.32	-1.03	N.A	N.A	-	N.A	N.A	-	13.25	14.93	13.27	13.27
CanaraRobeco Manufacturing Fund**	-42.50	-41.39	-40.16	N.A	N.A	-	N.A	N.A	-	N.A	N.A	-	0.41	1.96	0.83	0.83
CanaraRobeco Balanced Advantage**	-19.31	-17.93	-12.21	N.A	N.A	-	N.A	N.A	-	N.A	N.A	-	-12.34	-10.95	-8.23	-8.23

Note:

- Mr. Shridatta Bhandwaladar manages 13 open-ended schemes of Canara Robeco Mutual Fund.
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## DISCLAIMER

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