



CANARA ROBECO MID CAP FUND

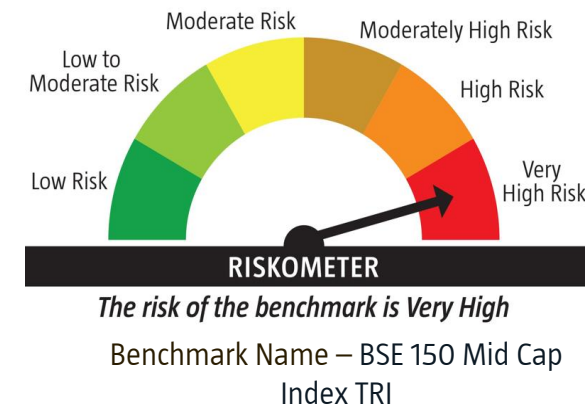
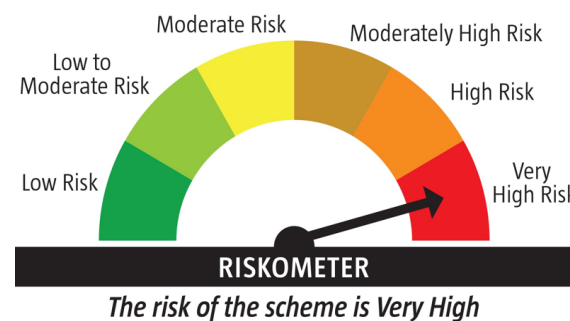
February 2025

Canara Robeco Mid Cap Fund

An open-ended equity scheme predominantly investing in mid cap stocks

This product is suitable for investors who are seeking*

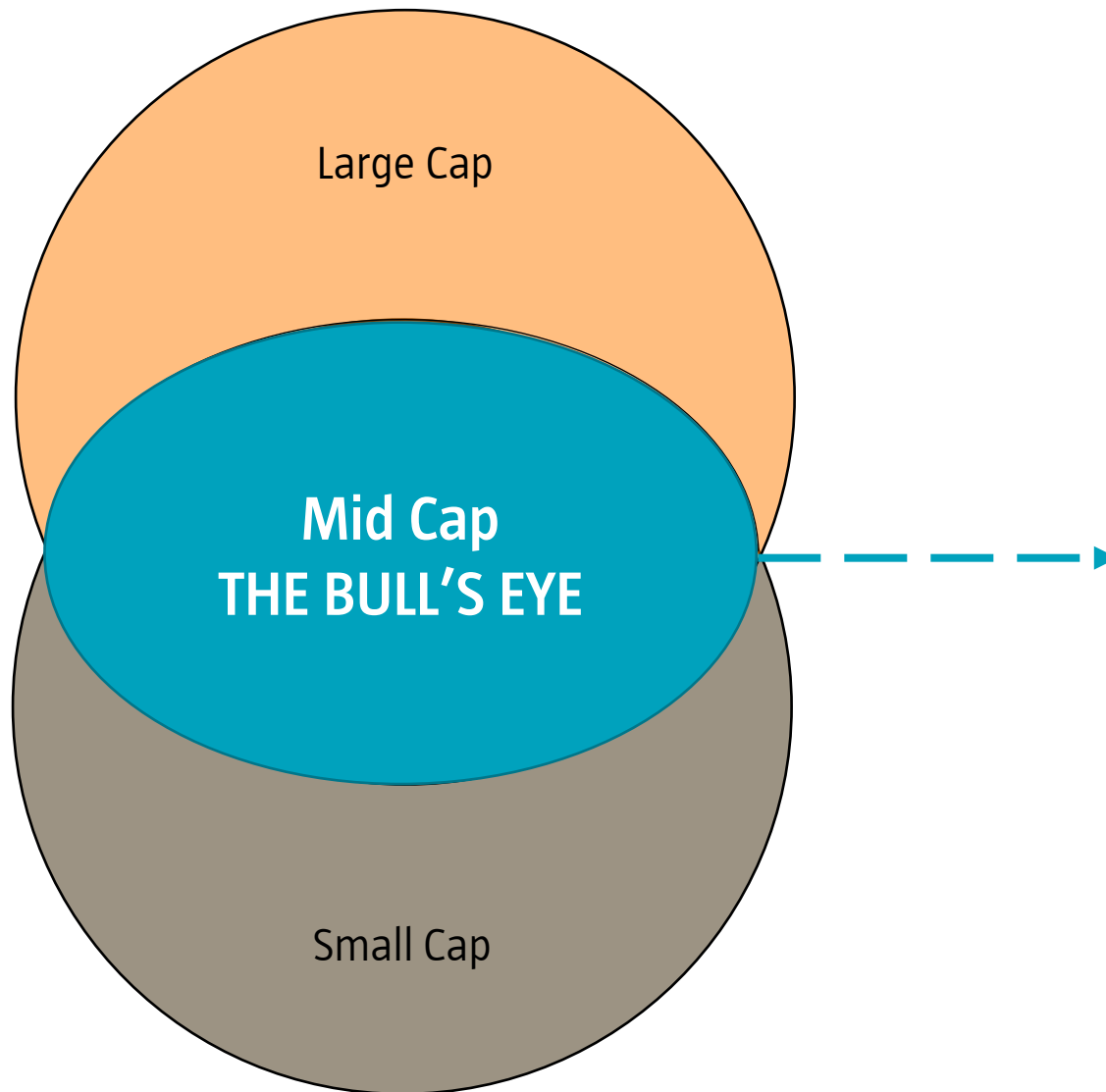
- Capital appreciation over long term
- Investments predominantly in equity and equity related instruments of mid cap companies



*Investors should consult their financial advisers if in doubt about whether the product is suitable

Note: The Scheme and Benchmark Risk-O-Meters are evaluated on a monthly basis and the above Risk-O-Meters are based on the evaluation of the portfolios for the month ended 28th Feb'25

UNDERSTANDING MID CAPS – BUSINESS IDENTITY



SOME OF THE SALIENT FEATURES:

- Superior Growth Trajectory
- Lower Mortality Risk
- Leaders in smaller sectors
- Niche players in traditional sectors
- Promoter / Entrepreneur driven

Note: The above is only indicative in nature. There is no assurance or guarantee that the investment objective of the scheme will be achieved.

INVESTMENT CASE FOR MIDCAPS

- 1 Participate in the burgeoning *Domestic Growth* potential
- 2 Access to growing pool of *Leaders*
- 3 Benefit from *Under-Researched* companies
- 4 Opportunity to invest in *Emerging Themes & Sectors*
- 5 Gain from long term *Wealth Creators*
- 6 Provide better risk-adjusted returns with *Lower Drawdowns*

Canara Robeco



More than **15**
years* of strong
investment track-
record of
investing across
market
capitalization



Our expertise in
selecting
companies seeks
to deliver better
risk-adjusted
returns

* Considered since the JV of Canara Robeco in September 2007

INVESTMENT PHILOSOPHY

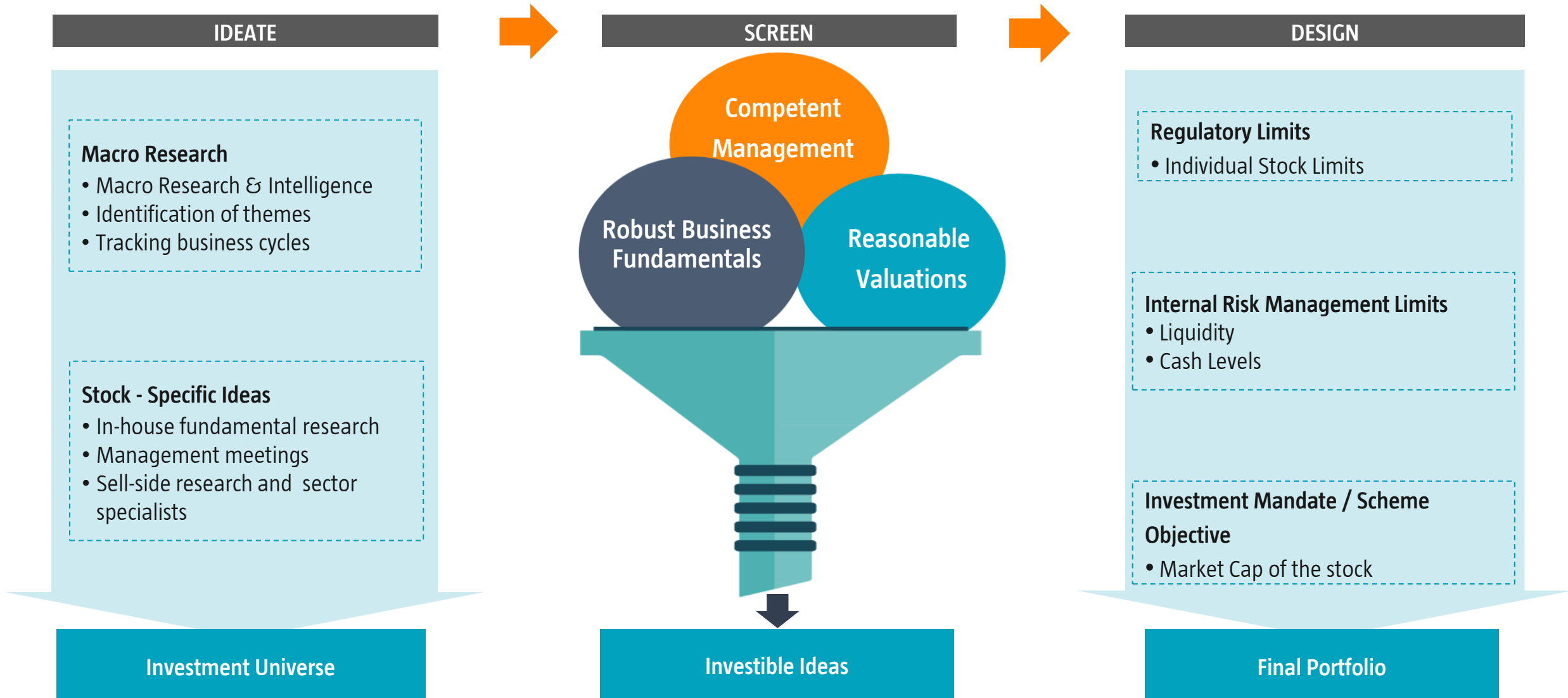
Investment Philosophy

We believe it is companies and not stocks that create wealth

Investment Objective

Invest in robust growth-oriented businesses with competent management at reasonable valuations

INVESTMENT PROCESS



Note: The above is only for general understanding purposes and should not be construed as CRAMC investment policy or process of portfolio construction.

CONSTANT ENDEAVOR TO REDUCE RISK



Risk control process involves reducing risks through portfolio diversification, taking care however not to dilute returns in the process



We believe that appropriate diversification would help achieve the desired level of return

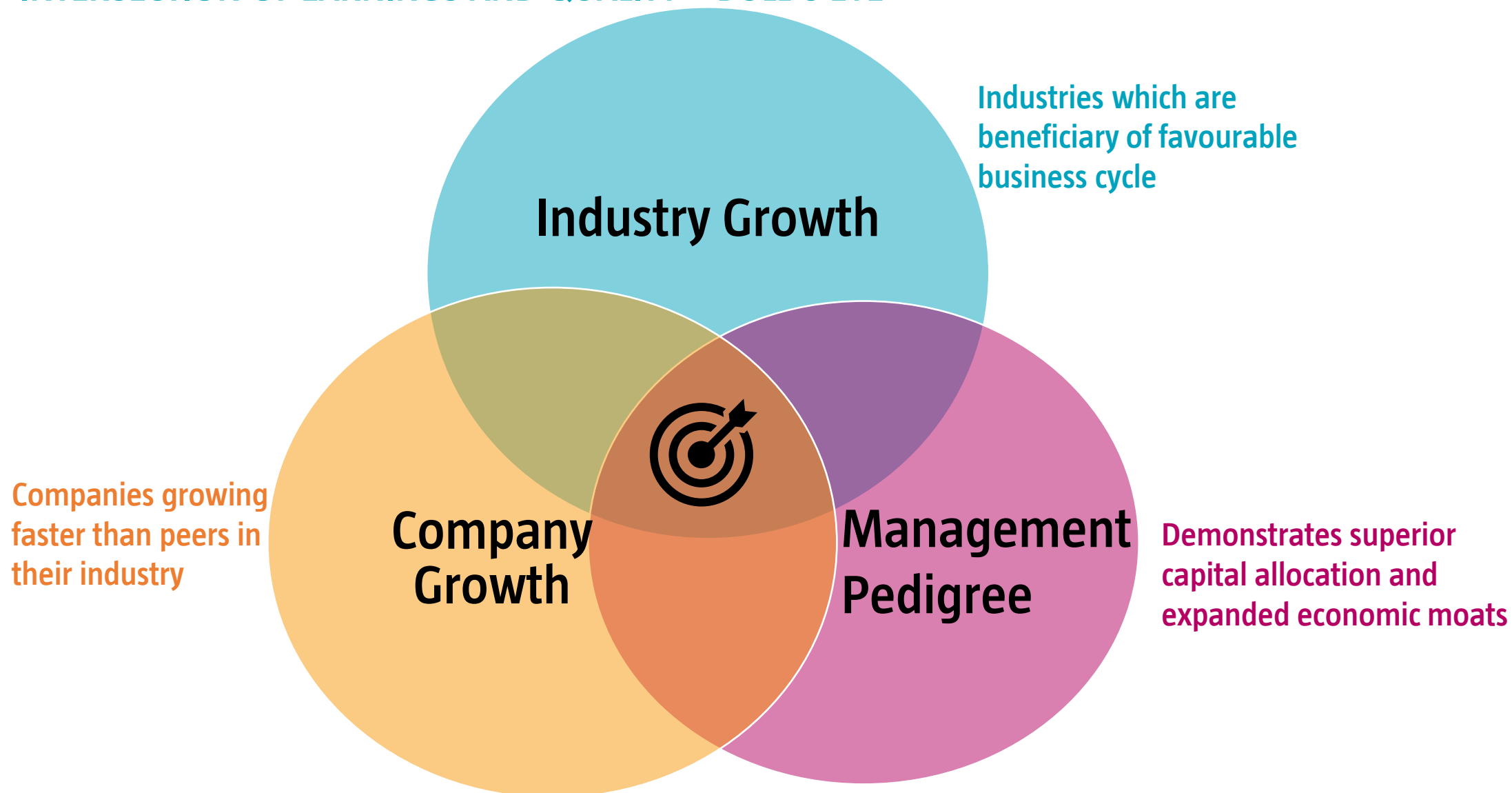


Our aim is to identify securities, which offer favourable risk adjusted returns



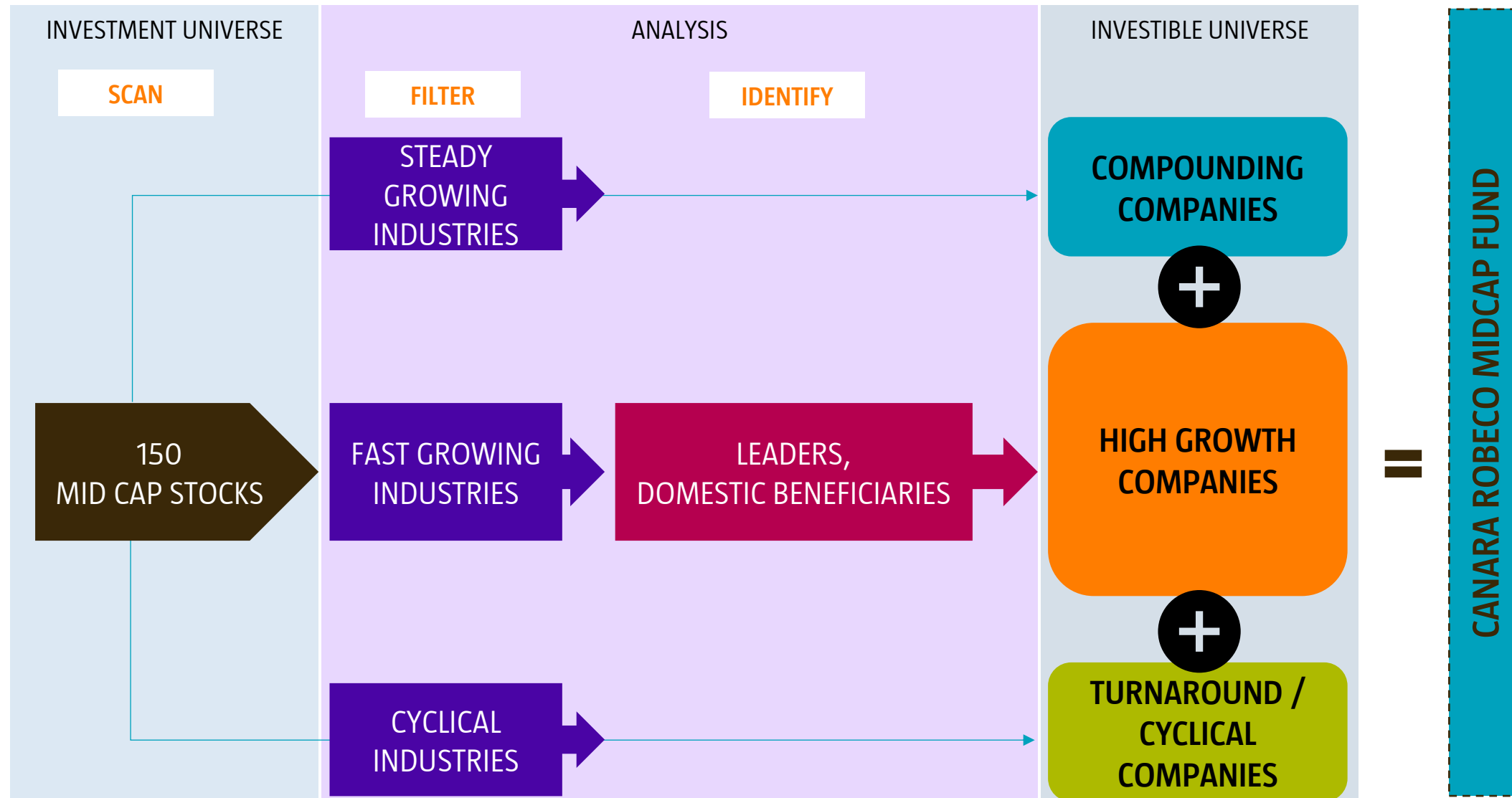
With the aim of controlling risks, the investment team will carry out rigorous in-depth analysis of the securities proposed to be invested in

INTERSECTION OF EARNINGS AND QUALITY – BULL'S EYE



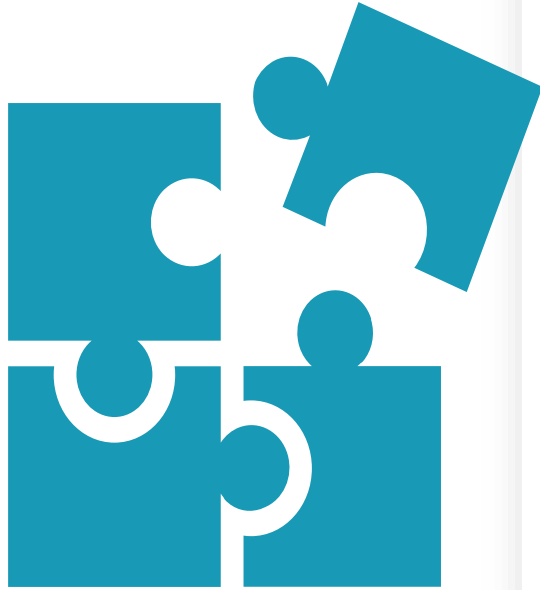
Note: The above is the investment ideology which will be followed by the fund manager. However, this can change based on market dynamics, economic scenarios etc.
Source: Internal Research

PORTFOLIO CONSTRUCT - EXPLAINED



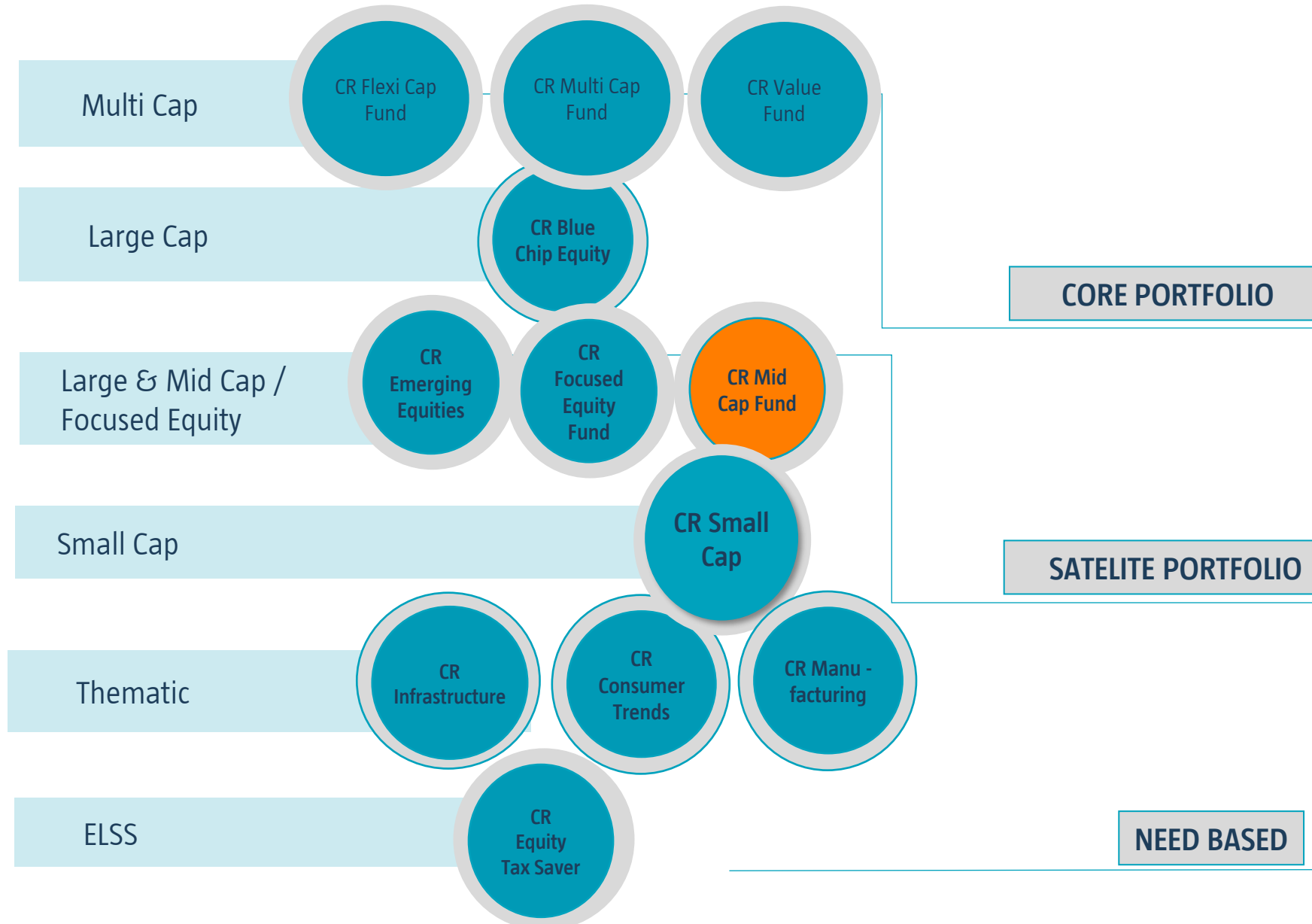
Note: The above is the investment ideology which will be followed by the fund manager. However, this can change based on market dynamics, economic scenarios etc.
Source: Internal Research

PORTFOLIO CONSTRUCT - EXPLAINED

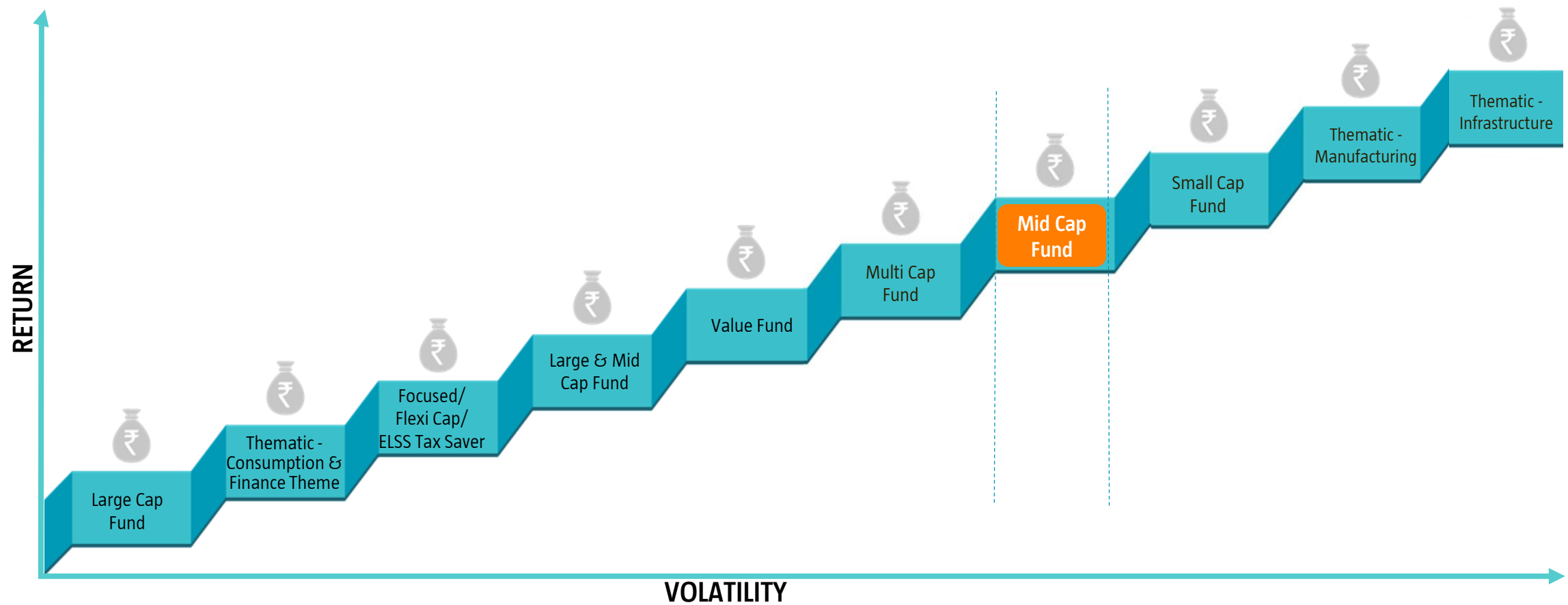


- ✦ Ambiguity on Integrity of promoters and capital misallocation
- ✦ Lack of Free Cash-flow (FCF) through cycles
- ✦ Low ROE and ROCE businesses through cycles
- ✦ High growth with unacceptable high leverage companies
- ✦ Very high working capital cycles

PORTFOLIO CONSTRUCT - EXPLAINED



RISK-REWARD MATRIX



Note: The fund positioning broadly reflects the category average rolling returns & standard deviation based on 3 year rolling returns taking past 3 years as a time horizon on a monthly rolling basis. The same was considered since the period captures the returns mainly post SEBI scheme categorization. The data points consider industry peer group average for the different equity categorization except thematic and sector funds, for which CRMF fund data has been considered.

*“Far more money has been
lost by investors trying to
anticipate corrections,
than lost in the corrections
themselves.”*

- Peter Lynch

*TIME IN MARKET
IS MORE IMPORTANT
THAN TIMING THE MARKET*

WHO SHOULD INVEST

Seasoned investors who are looking to invest in **Mid Caps** as a part of their Asset Allocation

Investors with a long-term investment horizon of **5 years and above**

Investors **comfortable with volatility** for market-beating returns over time.

Investors seeking reasonable returns with high **patience levels** to ride the market volatility



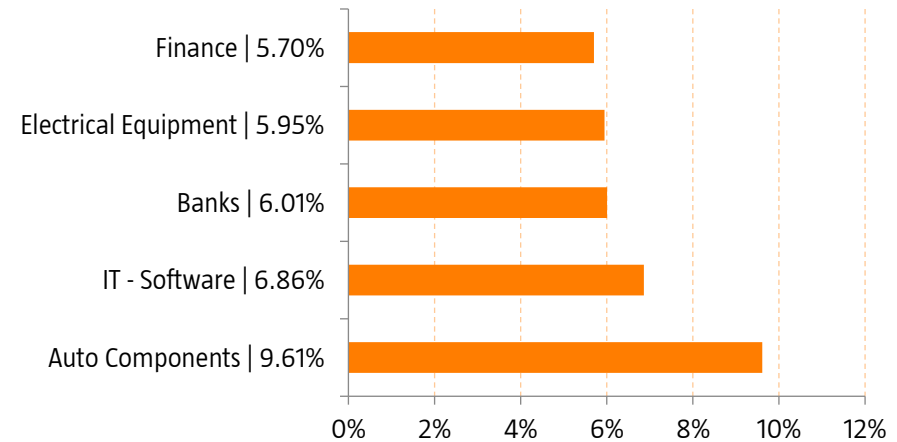
There is no assurance or guarantee that the investment objective of the scheme will be achieved. Mutual fund investments are subject to market risks, please read scheme related documents carefully before investing.

Portfolio Highlights

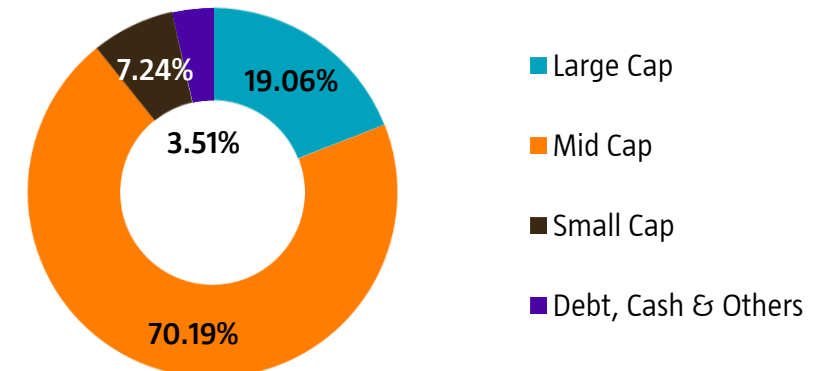
Top 10 Holdings	Industry Classification	% of Net Assets
Trent Ltd	Retailing	3.10%
Shriram Finance Ltd	Finance	3.03%
J.K. Cement Ltd	Cement & Cement Products	2.87%
Phoenix Mills Ltd	Realty	2.80%
Uno Minda Ltd	Auto Components	2.67%
Indian Bank	Banks	2.60%
Dixon Technologies (India) Ltd	Consumer Durables	2.57%
Max Healthcare Institute Ltd	Healthcare Services	2.57%
Zomato Ltd	Retailing	2.42%
Suzlon Energy Ltd	Electrical Equipment	2.29%

Quant	Values
Total No. of Stocks	60
Top Stock Holding (%)	3.10%
Top 10 Stocks Holding (%)	26.92%
Top 3 Industries (%)	22.48%
Top 5 Industries (%)	34.13%

Top 5 Sector break up (% to NAV)



Market Capitalization (%)



Fund Features

Name of the Scheme	Canara Robeco Mid Cap Fund			
Type	Mid Cap Fund - An open-ended equity scheme predominantly investing in mid cap stocks			
Investment Objective	The investment objective of the Scheme is to generate capital appreciation by investing predominantly in equity and equity related instruments of mid cap companies. However, there can be no assurance that the investment objective of the scheme will be realized.			
Asset Allocation	Type of Instruments	Indicative allocations (% of total assets)		Risk Profile
		Minimum	Maximum	
	Equity and Equity-related Instruments of Midcap companies*	65%	100%	Very High
	Equity and Equity-related Instruments of companies other than Midcap companies	0%	35%	Very High
	Debt and Money Market Instruments	0%	35%	Low to Medium
	Units issued by REITs and InvITs	0%	10%	Medium to High
Plans & Options	Regular Plan & Direct Plan (a) Growth (b) Income Distribution cum capital withdrawal option: - Payout of Income Distribution cum capital withdrawal option - Reinvestment of Income Distribution cum capital withdrawal option			
Load Structure	Entry Load: N.A. Exit Load: In respect of each redemption / switch-out of units, 1% - if redeemed/switched out within 365 days from the date of allotment. Nil - if redeemed/switched out after 365 days from the date of allotment.			
AUM (in Crs)	2,402.46 (As on 28 th Feb '25)			
Fund Manager	Pranav Gokhale, Shridatta Bhandwadar			
Benchmark (First Tier)	BSE 150 Mid Cap Index TRI			

Performance of Fund Managers

Fund Manager: Mr. Pranav Gokhale

Scheme Names	CAGR (%)															
	6 Months Return**			1 Year Return			3 Years Return			5 Years Return			Since Inception			
	Scheme Regular Plan	Scheme Direct Plan	Bench-mark*	Scheme Regular Plan	Scheme Direct Plan	Bench-mark*	Scheme Regular Plan	Scheme Direct Plan	Bench-mark*	Scheme Regular Plan	Scheme Direct Plan	Bench-mark*	Scheme Regular Plan	Scheme Direct Plan	Bench-mark* Regular Plan	Bench-mark* Direct Plan
CanaraRobeco Small Cap Fund				-3.67	-2.50	-6.94	12.80	14.39	16.77	25.64	27.58	24.46	21.39	23.32	20.49	20.49
CanaraRobeco Flexicap Fund*				1.37	2.53	-0.41	9.93	11.27	12.64	15.23	16.70	17.90	16.98	14.19	15.84*	13.68
CanaraRobeco Mid Cap Fund				1.54	2.87	0.56	N.A	N.A	-	N.A	N.A	-	15.77	17.46	18.58	18.58
CanaraRobeco Manufacturing Fund**	-42.50	-41.39	-40.16	N.A	N.A	-	N.A	N.A	-	N.A	N.A	-	0.41	1.96	0.83	0.83

Note:

a. Mr. Pranav Gokhale manages 4 open-ended schemes of Canara Robeco Mutual Fund.

b. Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement.

c. Different plans shall have a different expense structure. The performance details provided herein are of Regular plan - Growth Option & Direct plan - Growth Option.

d. Past performance may or may not be sustained in the future.

e. -: Corresponding Benchmark values not available.

f. N.A.- Not Applicable because scheme is in existence for less than 1 year or 3 years respectively.

g. *Since inception return for the benchmark is Composite return - "As TRI data is not available since inception of the scheme, benchmark performance is calculated using composite CAGR of BSE 500 TRI Index. PRI values from 16th Sept 2003 to 1st Aug, 2006 and TRI values since 1st Aug, 2006 are considered.

h. **Scheme has been in existence for more than six months but less than one year, therefore returns shown above are based on simple annualized growth rate of the scheme for the past 6 months and since inception.

Fund Manager: Mr. Shridatta Bhandwadar

Scheme Names	CAGR (%)															
	6 Months Return**			1 Year Return			3 Years Return			5 Years Return			Since Inception			
	Scheme Regular Plan	Scheme Direct Plan	Bench-mark*	Scheme Regular Plan	Scheme Direct Plan	Bench-mark*	Scheme Regular Plan	Scheme Direct Plan	Bench-mark*	Scheme Regular Plan	Scheme Direct Plan	Bench-mark*	Scheme Regular Plan	Scheme Direct Plan	Bench-mark Regular Plan	Bench-mark Direct Plan
CanaraRobeco Small Cap Fund				-3.67	-2.50	-6.94	12.80	14.39	16.77	25.64	27.58	24.46	21.39	23.32	20.49	20.49
CanaraRobeco Infrastructure				4.94	6.29	-9.36	20.75	22.25	25.62	24.28	25.69	30.24	14.23	16.33	-	-
CanaraRobeco Consumer Trends Fund				4.26	5.56	1.49	14.44	15.92	11.97	17.12	18.64	16.81	15.68	16.73	12.00	13.00
CanaraRobeco Focused Equity Fund				4.54	6.04	-0.41	13.19	14.95	12.64	N.A	N.A	-	15.09	16.92	13.73	13.73
CanaraRobeco Emerging Equities				5.01	6.09	0.67	11.95	13.18	15.26	16.93	18.25	20.10	16.65	19.68	-	15.53
CanaraRobeco Flexicap Fund*				1.37	2.53	-0.41	9.93	11.27	12.64	15.23	16.70	17.90	16.98	14.19	15.84*	13.68
CanaraRobeco ELSS Tax Saver				1.07	2.23	-0.41	10.50	11.87	12.64	16.61	18.02	17.90	18.09	15.16	16.49	13.68
CanaraRobeco Equity Hybrid Fund				3.31	4.48	3.30	9.84	11.12	10.50	13.33	14.67	14.06	11.37	14.07	-	11.93
CanaraRobeco Blue Chip Equity Fund				4.63	5.87	1.49	11.47	12.90	11.97	15.58	17.19	16.81	12.49	14.61	11.56	13.00
CanaraRobeco Mid Cap Fund				1.54	2.87	0.56	N.A	N.A	-	N.A	N.A	-	15.77	17.46	18.58	18.58
CanaraRobeco Multi Cap Fund				3.83	5.32	-1.03	N.A	N.A	-	N.A	N.A	-	13.25	14.93	13.27	13.27
CanaraRobeco Manufacturing Fund**	-42.50	-41.39	-40.16	N.A	N.A	-	N.A	N.A	-	N.A	N.A	-	0.41	1.96	0.83	0.83
CanaraRobeco Balanced Advantage**	-19.31	-17.93	-12.21	N.A	N.A	-	N.A	N.A	-	N.A	N.A	-	-12.34	-10.95	-8.23	-8.23

Note:

a. Mr. Shridatta Bhandwadar manages 13 open-ended schemes of Canara Robeco Mutual Fund.

b. Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement.

c. Different plans shall have a different expense structure. The performance details provided herein are of Regular plan - Growth Option & Direct plan - Growth Option.

d. Past performance may or may not be sustained in the future.

e. -: Corresponding Benchmark values not available.

f. N.A.- Not Applicable because scheme is in existence for less than 1 year or 3 years respectively.

g. *Since inception return for the benchmark is Composite return - "As TRI data is not available since inception of the scheme, benchmark performance is calculated using composite CAGR of BSE 500 TRI Index. PRI values from 16th Sept 2003 to 1st Aug, 2006 and TRI values since 1st Aug, 2006 are considered.

h. **Scheme has been in existence for more than six months but less than one year, therefore returns shown above are based on simple annualized growth rate of the scheme for the past 6 months and since inception.

DISCLAIMER

The information used towards formulating the outlook have been obtained from sources published by third parties. While such publications are believed to be reliable, however, neither the AMC, its officers, the trustees, the Fund nor any of their affiliates or representatives assume any responsibility for the accuracy of such information. CRMF, its sponsors, its trustees, CRAMC, its employees, officer, directors, etc. assume no financial liability whatsoever to the user of this document. Mutual Fund Investments are subject to market risk. Investors are requested to read the Scheme related documents carefully before investing.

Mutual Fund investments are subject to market risks, read all Scheme related documents carefully.