

CANARA ROBECO FOCUSED EQUITY FUND

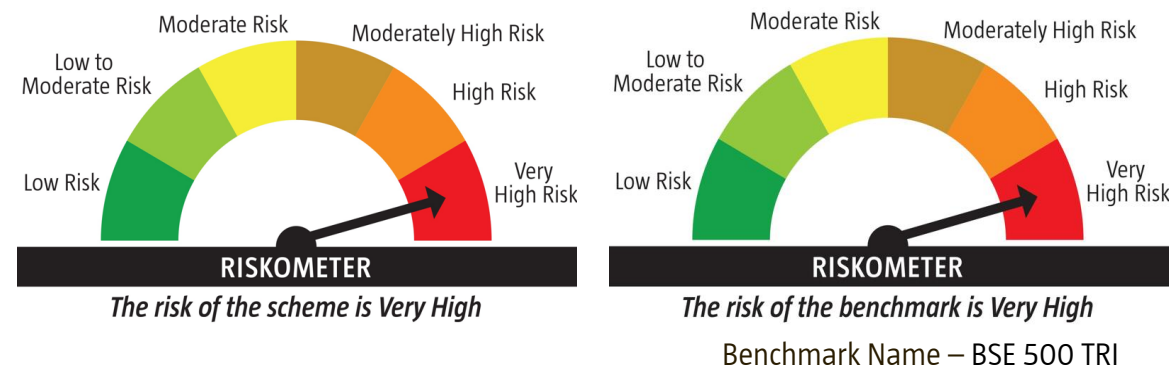
February 2025

Canara Robeco Focused Equity Fund

An open ended equity scheme investing in maximum of 30 stocks in large cap, mid cap and small cap companies

This product is suitable for investors who are seeking*

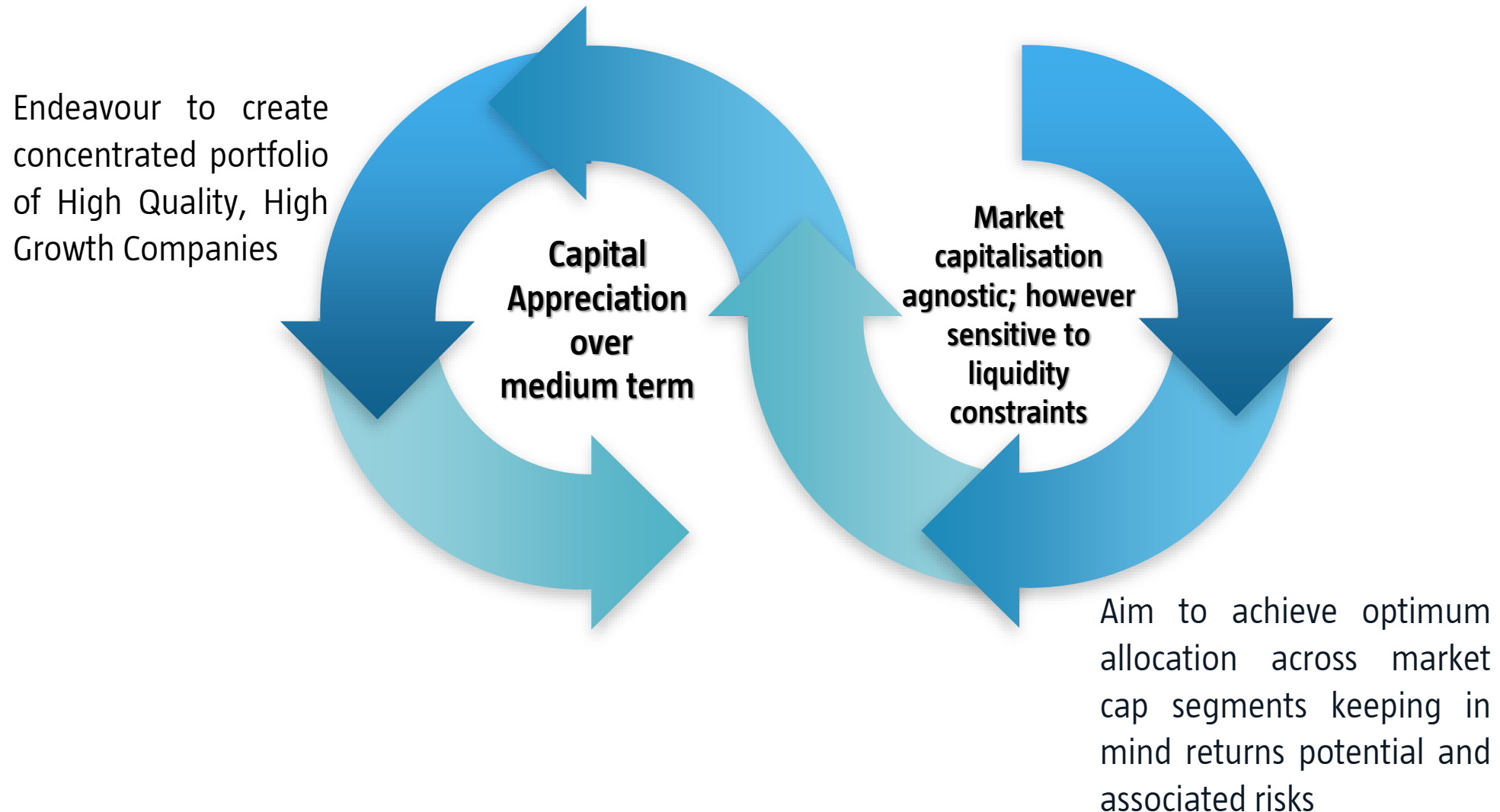
- Capital appreciation over long term
- Investment in equity and equity related securities across market capitalisation in maximum 30 stocks



*Investors should consult their financial advisers if in doubt about whether the product is suitable

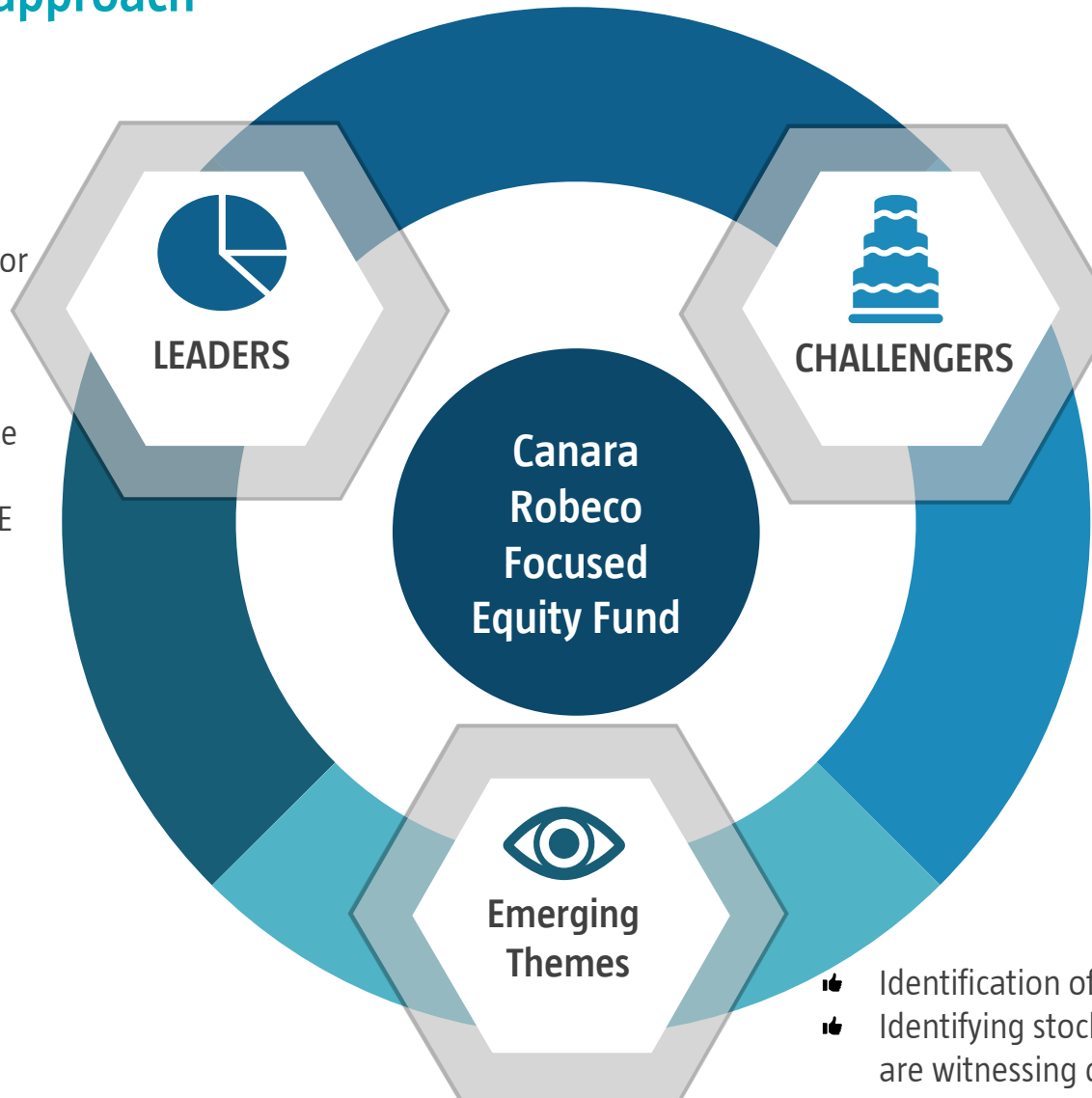
Note: The Scheme and Benchmark Risk-O-Meters are evaluated on a monthly basis and the above Risk-O-Meters are based on the evaluation of the portfolios for the month ended 28th Feb'25

Canara Robeco Focused Equity Fund - Enablers of Portfolio



Fund portfolio creation approach

- 👍 Highest market share in the industry
- 👍 Average ROE/ROCE >18-20% for past 10 years
- 👍 Clear competitive advantage over peers
- 👍 Participates in Industry revenue and profitability growth
- 👍 Industry leading ROCE and ROE profile

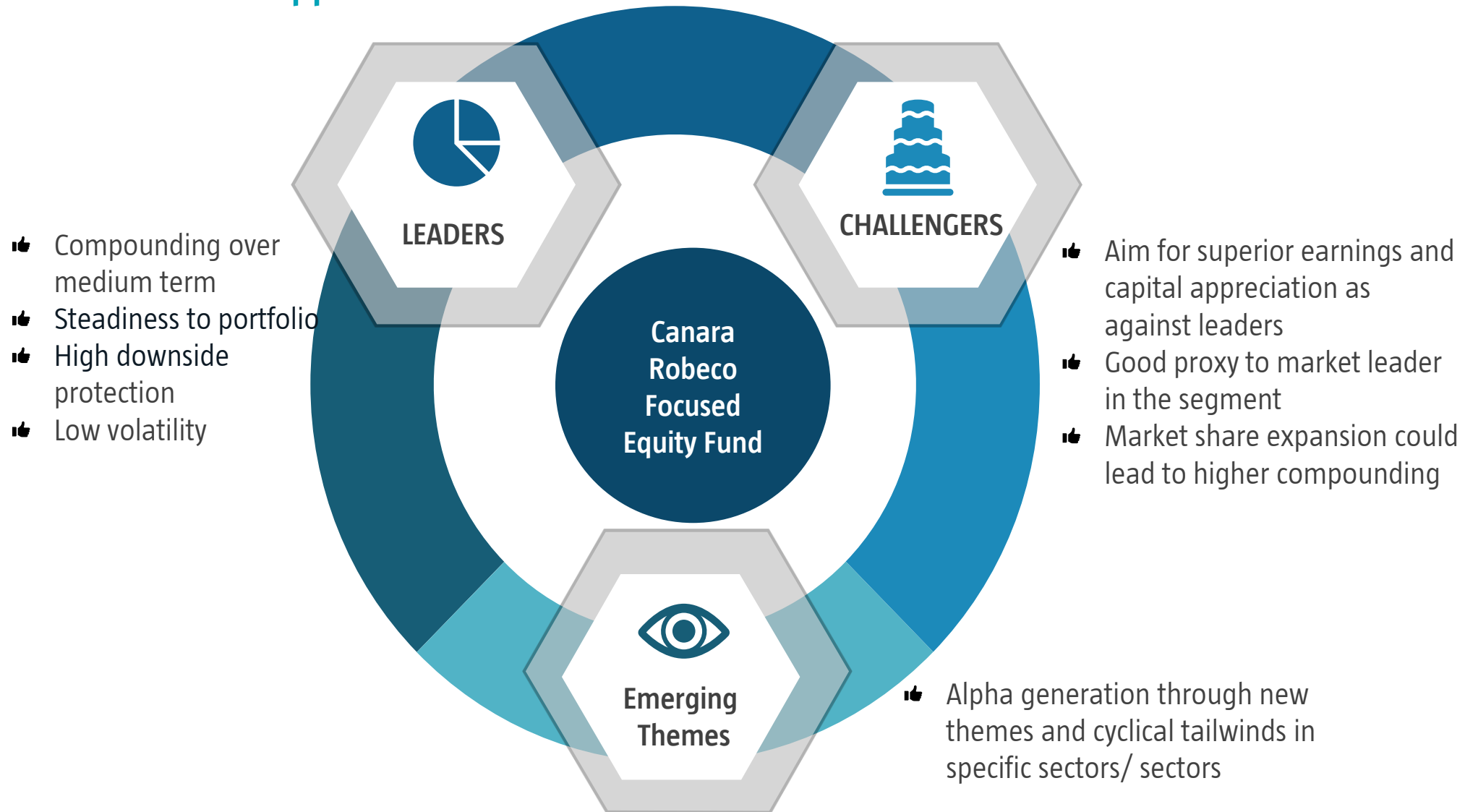


- 👍 Possible market share gains through superior execution
- 👍 Improving moat of the business
- 👍 Possibility of superior earnings growth v/s Leaders due to market share gains
- 👍 Acceptable average ROE/ROCE > 15%

- 👍 Identification of new themes
- 👍 Identifying stock and sectors which are witnessing cyclical tailwinds

Note: The above is only indicative in nature. There is no assurance or guarantee that the investment objective of the scheme will be achieved.

Fund portfolio creation approach



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INVESTMENT PHILOSOPHY

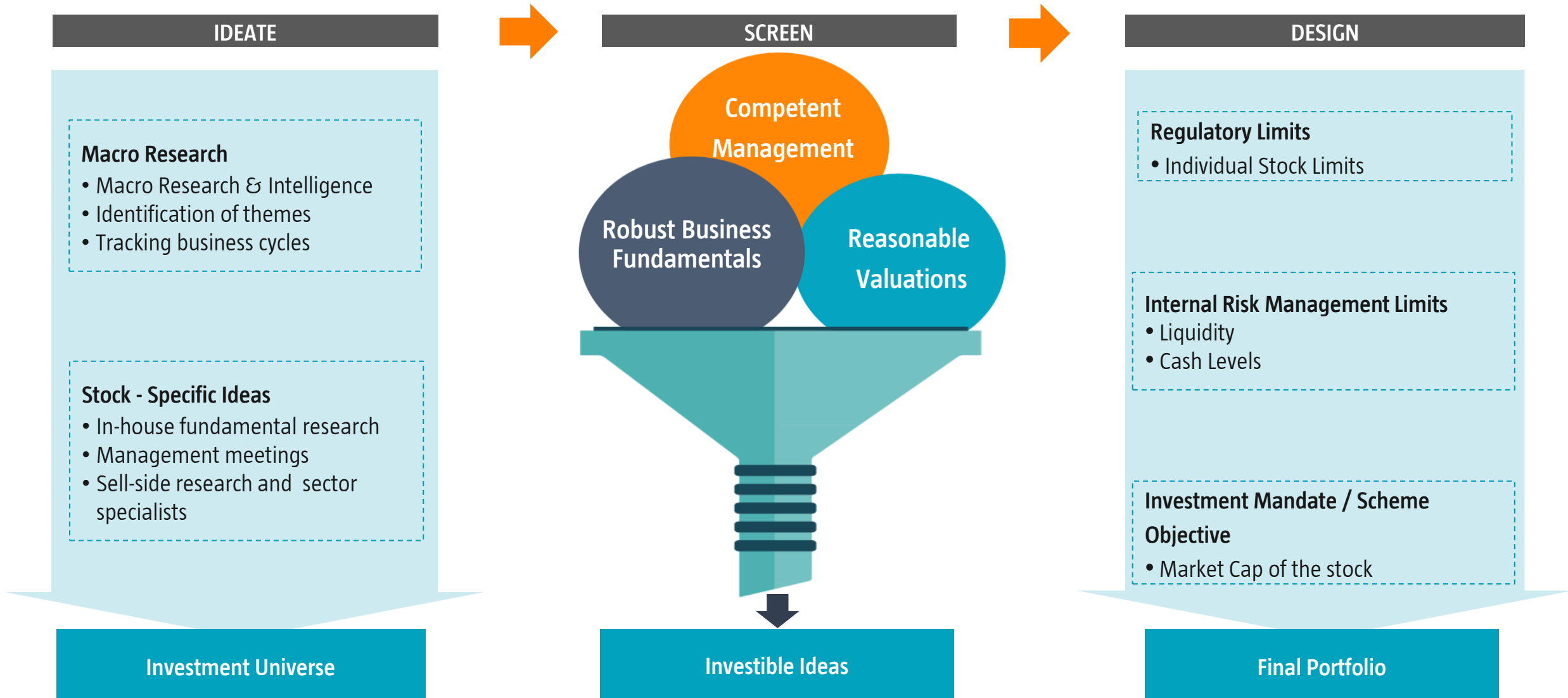
Investment Philosophy

We believe it is companies and not stocks that create wealth

Investment Objective

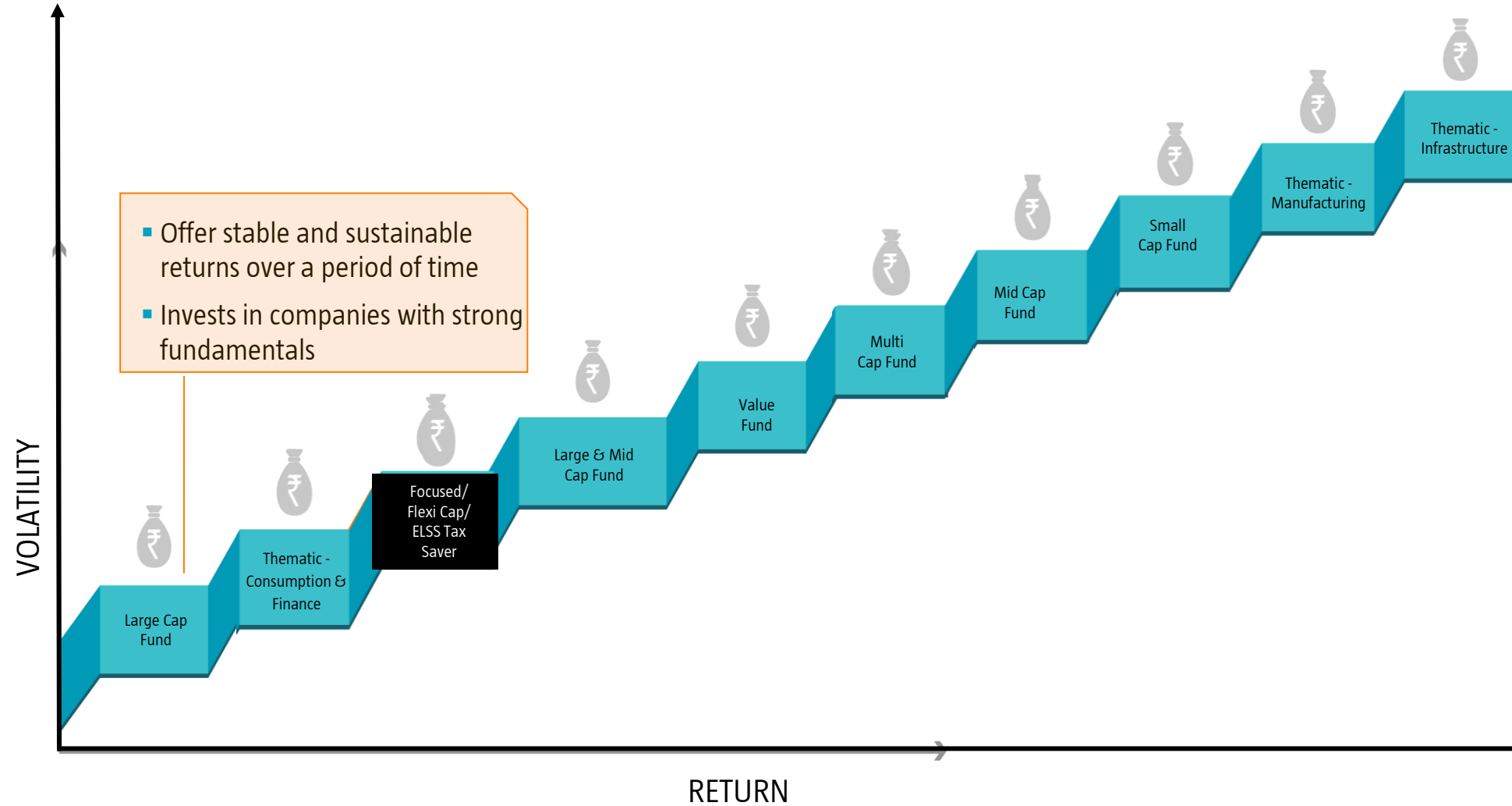
Invest in robust growth-oriented businesses with competent management at reasonable valuations

INVESTMENT PROCESS



Note: The above is only for general understanding purposes and should not be construed as CRAMC investment policy or process of portfolio construction.

RISK-REWARD MATRIX



Stringent Risk management is the Key



Risk control process to manage risks through various tools such as stock limit and sector limit; to ensure that the portfolio liquidity is maintained without compromising on the return



We believe that optimal diversification would help achieve the desired level of consistency in return

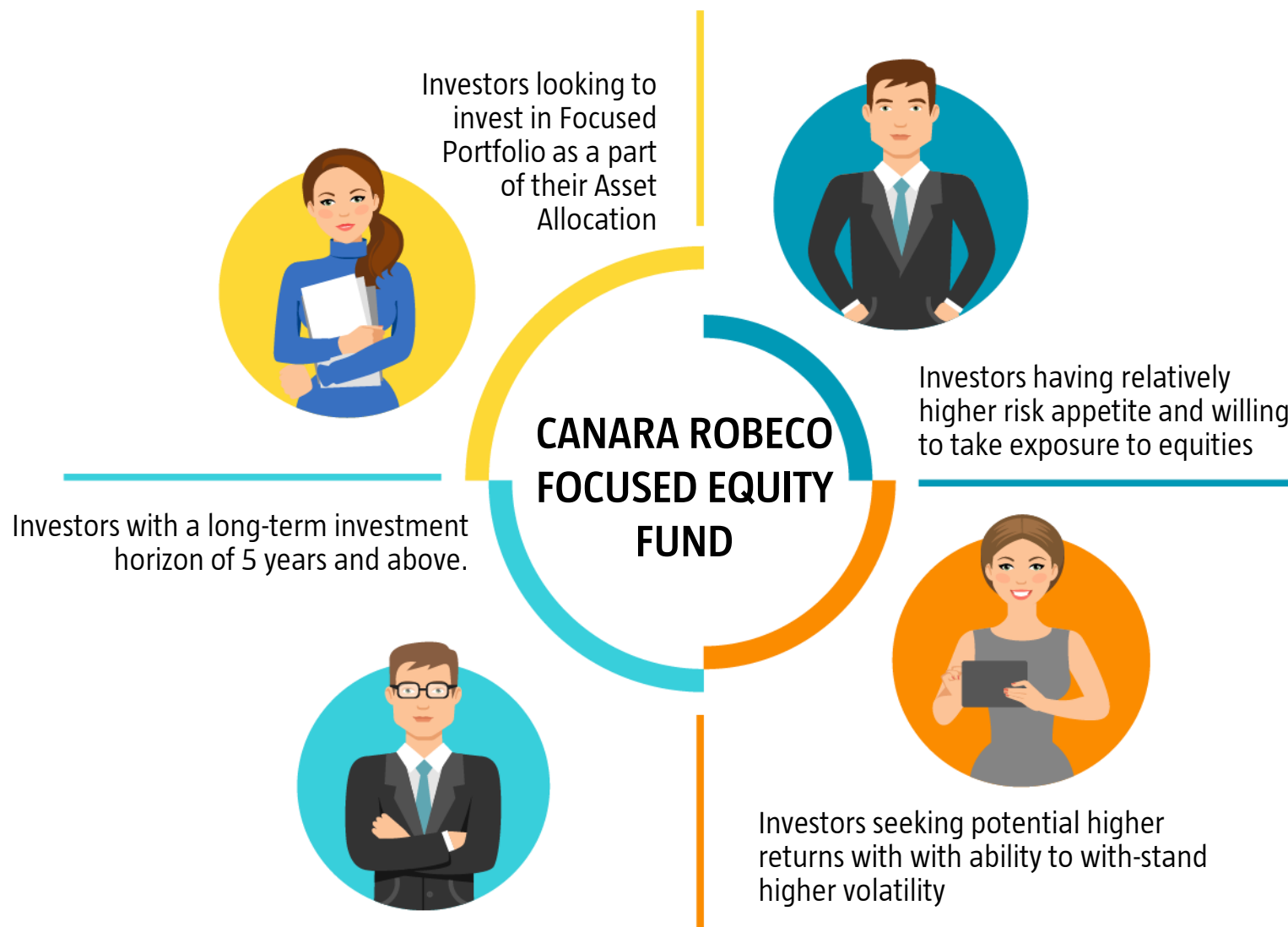


Our aim is to identify securities, which offer favourable risk adjusted returns



With the aim of controlling risks, the investment team will carry out rigorous in-depth analysis of the securities proposed to be invested in – ongoing monitoring

Who should Invest in this fund?

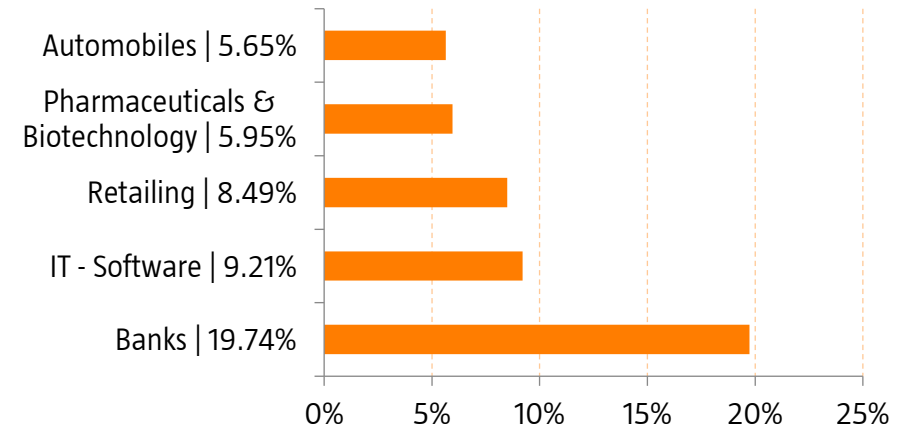


Portfolio Highlights

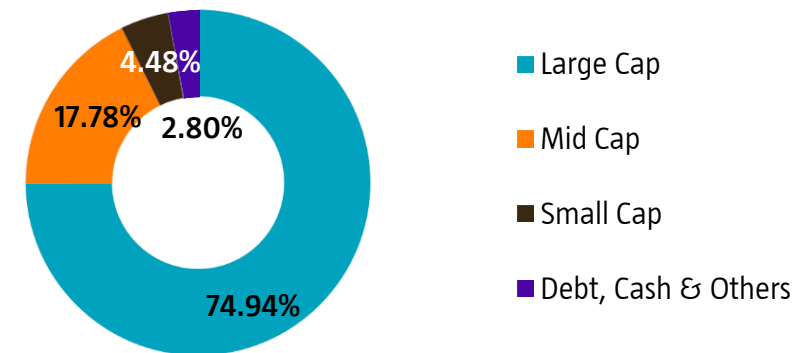
Top 10 Holdings	Industry Classification	% of Net Assets
ICICI Bank Ltd	Banks	8.40%
HDFC Bank Ltd	Banks	7.06%
Infosys Ltd	IT - Software	5.72%
Bharti Airtel Ltd	Telecom - Services	4.66%
Zomato Ltd	Retailing	4.26%
Trent Ltd	Retailing	4.01%
Larsen & Toubro Ltd	Construction	3.62%
Tata Consultancy Services Ltd	IT - Software	3.58%
Uno Minda Ltd	Auto Components	3.50%
State Bank of India	Banks	3.36%

Quant	Values
Total No. of Stocks	30
Top Stock Holding (%)	8.62%
Top 10 Stocks Holding (%)	47.18%
Top 3 Industries (%)	37.44%
Top 5 Industries (%)	49.04%

Top 5 Sector break up (% to NAV)



Market Capitalization (%)



Fund Features

Name of the Scheme	Canara Robeco Focused Equity Fund			
Type	Focused Fund - An open ended equity scheme investing in maximum of 30 stocks in large cap, mid cap and small cap companies.			
Investment Objective	The investment objective of the scheme is to generate long term capital appreciation/income by investing in equity and equity related instruments across market capitalization of up to 30 companies. However, there can be no assurance that the investment objective of the Scheme will be realized.			
Asset Allocation	Type of Instruments	Indicative allocations (% of total assets)		Risk Profile
		Minimum	Maximum	
	Equity and Equity-related Instruments*	65%	100%	Medium to High
	Debt and Money Market Instruments	0%	35%	Low to Medium
	Units issued by REITs and InvITs	0%	10%	Medium to High
	Units of MF schemes	0%	5%	Medium to High
	Equity Exchange Traded Funds	0%	10%	Medium to High
*Subject to overall limit of 30 stocks.				
Plans & Options	Regular Plan & Direct Plan (a) Growth (b) Income Distribution cum capital withdrawal option - Reinvestment of Income Distribution cum capital withdrawal option - Pay-out of Income Distribution cum capital withdrawal option			
Load Structure	Entry Load: Nil Exit Load: In respect of each redeemed / switch-out of units, 1% - if Units are redeemed / switched-out within 1 year from the date of allotment. Nil – if redeemed / switched out after 1 year from the date of allotment.			
AUM (in Crs)	2,270.35			
Fund Manager	Shridatta Bhandwaladar, Amit Kadam			
Benchmark	BSE 500 TRI			

Performance of Fund Managers

Fund Manager: Mr. Shridatta Bhandwadar

Scheme Names	CAGR (%)															
	6 Months Return**			1 Year Return			3 Years Return			5 Years Return			Since Inception			
	Scheme Regular Plan	Scheme Direct Plan	Bench-mark*	Scheme Regular Plan	Scheme Direct Plan	Bench-mark*	Scheme Regular Plan	Scheme Direct Plan	Bench-mark*	Scheme Regular Plan	Scheme Direct Plan	Bench-mark*	Scheme Regular Plan	Scheme Direct Plan	Bench-mark*	Bench-mark* Direct Plan
CanaraRobeco Small Cap Fund				-3.67	-2.50	-6.94	12.80	14.39	16.77	25.64	27.58	24.46	21.39	23.32	20.49	20.49
CanaraRobeco Infrastructure				4.94	6.29	-9.36	20.75	22.25	25.62	24.28	25.69	30.24	14.23	16.33	-	-
CanaraRobeco Consumer Trends Fund				4.26	5.56	1.49	14.44	15.92	11.97	17.12	18.64	16.81	15.68	16.73	12.00	13.08
CanaraRobeco Focused Equity Fund				4.54	6.04	-0.41	13.19	14.95	12.64	N.A	N.A	-	15.09	16.92	13.73	13.73
CanaraRobeco Emerging Equities				5.01	6.09	0.67	11.95	13.18	15.26	16.93	18.25	20.10	16.65	19.68	-	15.53
CanaraRobeco Flexicap Fund*				1.37	2.53	-0.41	9.93	11.27	12.64	15.23	16.70	17.90	16.98	14.19	15.84*	13.68
CanaraRobeco ELSS Tax Saver				1.07	2.23	-0.41	10.50	11.87	12.64	16.61	18.02	17.90	18.09	15.16	16.49	13.68
CanaraRobeco Equity Hybrid Fund				3.31	4.48	3.30	9.84	11.12	10.50	13.33	14.67	14.06	11.37	14.07	-	11.93
CanaraRobeco Blue Chip Equity Fund				4.63	5.87	1.49	11.47	12.90	11.97	15.58	17.19	16.81	12.49	14.61	11.56	13.08
CanaraRobeco Mid Cap Fund				1.54	2.87	0.56	N.A	N.A	-	N.A	N.A	-	15.77	17.46	18.58	18.58
CanaraRobeco Multi Cap Fund				3.83	5.32	-1.03	N.A	N.A	-	N.A	N.A	-	13.25	14.93	13.27	13.27
CanaraRobeco Manufacturing Fund**	-42.50	-41.39	-40.16	N.A	N.A	-	N.A	N.A	-	N.A	N.A	-	0.41	1.96	0.83	0.83
CanaraRobeco Balanced Advantage**	-19.31	-17.93	-12.21	N.A	N.A	-	N.A	N.A	-	N.A	N.A	-	-12.34	-10.95	-8.23	-8.23

Note:

- Mr. Shridatta Bhandwadar manages 13 open-ended schemes of Canara Robeco Mutual Fund.
- Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement.
- Different plans shall have a different expense structure. The performance details provided herein are of Regular plan - Growth Option & Direct plan - Growth Option.
- Past performance may or may not be sustained in the future.
- : Corresponding Benchmark values not available.
- N.A.- Not Applicable because scheme is in existence for less than 1 year or 3 years respectively.
- *Since inception return for the benchmark is Composite return - "As TRI data is not available since inception of the scheme, benchmark performance is calculated using composite CAGR of BSE 500 TRI Index. PRI values from 16th Sept 2003 to 1st Aug, 2006 and TRI values since 1st Aug, 2006 are considered.
- **Scheme has been in existence for more than six months but less than one year, therefore returns shown above are based on simple annualized growth rate of the scheme for the past 6 months and since inception.

Fund Manager: Mr. Amit Kadam

Scheme Names	CAGR (%)															
	6 Months Return**			1 Year Return			3 Years Return			5 Years Return			Since Inception			
	Scheme Regular Plan	Scheme Direct Plan	Bench-mark*	Scheme Regular Plan	Scheme Direct Plan	Bench-mark*	Scheme Regular Plan	Scheme Direct Plan	Bench-mark*	Scheme Regular Plan	Scheme Direct Plan	Bench-mark*	Scheme Regular Plan	Scheme Direct Plan	Bench-mark*	Bench-mark* Direct Plan
Canara Robeco Focused Equity Fund				4.54	6.04	-0.41	13.19	14.95	12.64	N.A	N.A	-	15.09	16.92	13.73	13.73
Canara Robeco Conservative Hybrid Fund				5.63	6.86	6.86	6.74	8.02	7.42	8.12	9.42	8.29	9.89	9.59	8.78	8.88
Canara Robeco Balanced Advantage**	-19.31	-17.93	-12.21	N.A	N.A	-	N.A	N.A	-	N.A	N.A	-	-12.34	-10.95	-8.23	-8.23

Note:

- Mr. Amit Kadam manages 3 open-ended schemes of Canara Robeco Mutual Fund.
- Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement.
- Different plans shall have a different expense structure. The performance details provided herein are of Regular plan - Growth Option & Direct plan - Growth Option.
- Past performance may or may not be sustained in the future.
- : Corresponding Benchmark values not available.
- N.A.- Not Applicable because scheme is in existence for less than 5 year.
- **Scheme has been in existence for more than six months but less than one year, therefore returns shown above are based on simple annualized growth rate of the scheme for the past 6 months and since inception.

DISCLAIMER

The information used towards formulating the outlook have been obtained from sources published by third parties. While such publications are believed to be reliable, however, neither the AMC, its officers, the trustees, the Fund nor any of their affiliates or representatives assume any responsibility for the accuracy of such information. CRMF, its sponsors, its trustees, CRAMC, its employees, officer, directors, etc. assume no financial liability whatsoever to the user of this document. Mutual Fund Investments are subject to market risk. Investors are requested to read the Scheme related documents carefully before investing.

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